

G

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

2297958

Name of company

* The Celebrated Group plc

*Insert full name
of company

gives notice that:

By Ordinary Resolution passed 4 October 1995 and taking effect upon:

- (i) the admission of the entire issued ordinary share capital of the Company to trading upon the Alternative Investment Market (as established by Chapter 16 of the Rules of the London Stock Exchange); and
- (ii) the 380,064 Preference Shares of £1 each in the capital of the Company, all of which were then in issue, being redeemed and not having been taken or agreed to be taken by any person;

which conditions were satisfied on 5 December 1995, all of such Preference Shares were cancelled, and the authorised share capital of the Company was accordingly diminished to £5,000,000 divided into 20,000,000 Ordinary Shares of 25p each (after the simultaneous conversion of the "A" Ordinary Shares of 25p each into Ordinary Shares of 25p each, as notified on the accompanying Forms 128(3) and 128(4))

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

A. Lewis Secretary

Designation† Date 5. 10. 95

Presentor's name, address and
reference (if any):

Messrs Kidd Rapinet
14 & 15 Craven Street
London WC2N 5AD

Ref: PRW/CP

For official use
General Section

Post room

