COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

2297958

Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

*Insert full name of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

10	the Registrar	ΟĪ	Companies	(address	overleaf,
Se	ee note 1)				

Name of Company

- The Celebrated Group plc
- 2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	28,000,000		
B Nominal value of each	£ 10p	٤	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

Date(s) on which the shares were allotted (a) [on 15th December 19 <u>97</u>]**§**, or (b) [from _ _ 19 _____to _ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

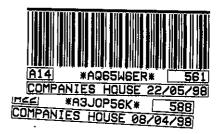
E Consideration for shares were allot					
4,800,000 Ord	linary Shares	of £1 each	of Restaura	nt House Limit	ted

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Hobson Audley Hopkins & 7 Pilgrim Street London EC4V 6DR

DX: 401 LONDON For official use



4. Names and addresses of allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
Red Hot Concepts Inc 6701 Democracy Boulevard Ste 300 Bethesda Maryland 20817 USA	Ordinary 28,000,000	Preference	Other		
Total	28,000,000				

Where	the	space	given	on	this	form	is	ina	dequate	e, continua	tion	
sheets	sho	uld be	used	and	the	numb	er	of	sheets	attached	should	
be indicated in the box opposite:												

Designation ‡

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

‡Insert director,

insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate