

## NOTICE OF ILLEGIBLE DOCUMENT ON THE MICROFICHE RECORD

Companies House regrets that the microfiche record for this company contain some documents which are illegible.

The poor quality has been noted, but unfortunately steps taken to improve them were unsuccessful.

Companies House would like to apologise for any inconvenience this may cause.



Cert No. FS 31059  
Personnel & Training



AWARDED FOR EXCELLENCE



INVESTOR IN PEOPLE

CHPM 4 (07/02)



## COMPANIES FORM No. 395

## Particulars of a charge

395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

2285039

Name of company

\* EHP (INVESTMENTS) LIMITED

\* Insert full name  
of company

Date of creation of the charge

30TH DECEMBER, 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Memorandum of Deposit relating to Shares and Other Securities

Amount secured by the charge

All sums (including interest, commission, charges and expenses) and all liabilities present or future, absolute or contingent (including liabilities as surety and guarantor) for which the Company is now or may at any time and from time to time be indebted or liable to Morgan Guaranty Trust Company of New York or the Banks (as defined in the Facility Agreement referred to below) or any of them under or in connection with the Memorandum of Deposit Relating to Shares and Other Securities securing the Facility Agreement dated 13th November, 1987 between the Company (1) Morgan Guaranty Trust Company of New York and the other Banks listed on the signature pages thereof (2) and Morgan Guaranty Trust Company of New York as Agent (3).

Names and addresses of the chargees or persons entitled to the charge

Morgan Guaranty Trust Company of New York

1 Angel Court,

London

Postcode EC2R 7AE

Presenter's name address and  
reference (if any):  
Slaughter and May,  
35 Basinghall Street,  
London EC2V 5DB.

cf: JSH

For official Use

Mortgage Section

REGISTERED

- 5 JAN 1989

Post room



Time critical reference

Short particulars of all the property charged

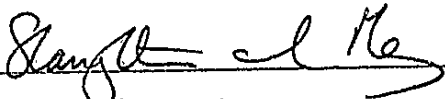
The book debts of the Company constituted by all interest, dividends (cash or otherwise), distributions, benefits, rights, proceeds and entitlements arising from or attaching to any of the 979,433 ordinary shares of £1 each in Scholl Consumer Products Limited (formerly called S-P Consumer Products Limited) registered number 118284 ("Scholl"), 500 cumulative participating preference shares of £10 each in Scholl, and 500 cumulative second preference shares of £10 each in Scholl and all other share capital of any kind whatsoever issued by Scholl.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

4th January, 1989

On behalf of ~~company~~ chargee†

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

*Pursuant to section 401(2) of the Companies Act 1985*

I hereby certify that a mortgage or charge dated the 30th December 1988 and created by EHP (INVESTMENTS) LIMITED for securing all moneys due or to become due from the Company to Morgan Guaranty Trust Company of New York under the terms of the Facility Agreement dated 13th November 1987

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 5th January 1989

Given under my hand at the Companies Registration Office,

Cardiff the 10 JAN 1989

No. 2285039

*P.T. Harrington*

P. T. HARRINGTON  
an authorised officer

Certificate and instrument received by

..... Lk .....  
..... P.S. ....  
Date ..... 30/1 .....

C.69

**M**

## COMPANIES FORM No. 403a

**Declaration of satisfaction  
in full or in part of  
mortgage or charge****403a**

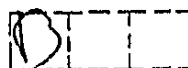
Pursuant to section 403(1) of the Companies Act 1985

Please do not write  
in this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering.\* Insert full name  
of company.

To the Registrar of Companies

For official use

Company Number



2285039

Name of Company

\* EHP (Investments) Limited

I, John Gilbertof John Scott House, Market Street, Bracknell, Berkshire RG12 1JBa director/the secretary of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full] ~~[part]~~ in fullDate and Description of charge: 30.12.1988 Memorandum of DepositDate of Registrations: 5.1.89Name and address [chargee] [trustee for the debenture holders] Morgan Guaranty TrustCompany of New York, Morgan House, 1 Angel Court, London EC2Short particulars of property charged: see attached sheet† Delete as  
appropriate  
‡ Insert a descrip-  
tion of the instru-  
ment(s) creating  
or evidencing the  
charge, e.g.  
"Mortgage",  
"Charge",  
"Debenture", etc.§ The date of  
registration may be  
confirmed from the  
certificate§ Insert brief  
details of  
property.Declared at Suite 3 Dingley House  
High Street Bracknell  
Berkshirethe 24<sup>th</sup> day of JanuaryOne thousand nine hundred and ninetybefore me William R. Sullivan

Declarant to sign below

Presentor's name, address and  
reference (if any)The Company  
John Scott House  
Market Street  
Bracknell  
RG12 1JB

For official use

Mortgage section

**REGISTERED**

29 JAN 1989

Post

COMPANIES HOUSE

29 JAN 1990

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PARTICULARS OF PROPERTY CHARGED

The book debts of the Company constituted by all interest, dividends (cash or otherwise) distributions, benefits, rights, proceeds and entitlements arising from or attaching to any of the 979,433 ordinary shares of £1 each; 500 cumulative participating preference shares of £10 each; and 500 cumulative second preference shares of £10 each registered in the name of the Company; all of which are shares in Scholl Consumer Products Limited (formerly S-P Consumer Products Limited).

