

**Return of Allotment of Shares**Company Name: **TATA STEEL UK LIMITED**Company Number: **02280000**Received for filing in Electronic Format on the: **12/07/2021**

XA8K3E5T

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/06/2021	30/06/2021

Class of Shares:	ORDINARY	Number allotted	7358080
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	100
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2231628
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	100
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3333
	ORDINARY	Aggregate nominal value:	33.33
	SHARES		
	OF £0.01		
	EACH		
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED, IN RESPECT OF THEIR HOLDINGS OF SUCH SHARES, TO RECEIVE NOTICE OF GENERAL MEETINGS BUT SHALL NOT BE ENTITLED TO ATTEND, SPEAK OR VOTE AT ANY SUCH MEETING IN ACCORDANCE WITH THESE ARTICLES. HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO BE PAID ANY PROFITS OF THE COMPANY WHICH ARE AVAILABLE FOR DISTRIBUTION AND ARE DETERMINED TO BE PAID BY THE DIRECTORS IN ACCORDANCE WITH ARTICLE 57, AND THE AMOUNT PAYABLE SHALL BE PAID TO THE HOLDERS OF THE A ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 55A. ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE, SUBJECT TO THE PROVISIONS OF THE COMPANIES ACTS, THE A ORDINARY SHARES SHALL RANK IN PRIORITY TO THE DEFERRED SHARES BUT SHALL RANK BEHIND THE PREFERENCE SHARES.

Class of Shares:	DEFERRED	Number allotted	224130023983
	SHARES	Aggregate nominal value:	2241300239.83
	OF £0.01		
	EACH		
Currency:	GBP		

Prescribed particulars

SUBJECT TO THE PROVISIONS OF THE COMPANIES ACTS, THE HOLDERS OF THE DEFERRED SHARES FROM TIME TO TIME SHALL NOT BE ENTITLED, IN RESPECT OF THEIR HOLDINGS OF SUCH DEFERRED SHARES, TO: RECEIVE NOTICE OF GENERAL MEETINGS OR TO ATTEND, SPEAK OR VOTE AT ANY SUCH MEETING; VOTE ON WRITTEN RESOLUTIONS; PARTICIPATE IN ANY RETURN OF CAPITAL (OTHER THAN TO THE EXTENT SET OUT IN ARTICLE 28D(3)); OR PARTICIPATE IN THE PROFITS OF THE COMPANY BY WAY OF DIVIDEND, DISTRIBUTION OR OTHERWISE. ON A WINDING-UP, SUBJECT TO THE PROVISIONS OF THE COMPANIES ACTS, THE HOLDERS OF THE DEFERRED SHARES FROM TIME TO TIME SHALL BE ENTITLED, IN RESPECT OF ALL THE DEFERRED SHARES IN ISSUE, TO A PAYMENT OF #1 IN AGGREGATE (AND, IF THERE IS MORE THAN ONE HOLDER OF DEFERRED SHARES, SUCH PAYMENT SHALL BE MADE PRO RATA TO THE NUMBER OF DEFERRED SHARES FOR THE TIME BEING HELD BY THOSE HOLDERS) ONLY AFTER THE HOLDERS OF SHARES (OTHER THAN DEFERRED SHARES) HAVE BEEN PAID AN AMOUNT EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP, TOGETHER WITH AN ADDITIONAL #10,000,000, ON EACH SUCH SHARE (OTHER THAN THE DEFERRED SHARES).

Class of Shares:	ORDINARY	Number allotted	33383214
	SHARES	Aggregate nominal value:	333832.14
	OF £0.01		
	EACH		
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED, IN RESPEEL OF THEIR HOLDINGS OF SUCH SHARES, TO RECEIVE NOTICE OF GENERAL MEETINGS AND TO ATTEND, SPEAK AND VOTE AT SUCH MEETINGS IN ACCORDANCE WITH THESE ARTICLES. HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO BE PAID ANY PROFITS OF THE COMPANY WHICH ARE AVAILABLE FOR DISTRIBUTION AND ARE DETERMINED TO BE PAID BY THE DIRECTORS IN ACCORDANCE WITH ARTICLE 57, AND THE AMOUNT PAYABLE SHALL BE PAID TO THE HOLDERS OF THE ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 55A. ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE, SUBJECT TO THE PROVISIONS OF (HE COMPANIES ACTS, THE ORDINARY SHARES SHALL RANK IN PRIORITY TO THE DEFERRED SHARES BUT SHALL RANK BEHIND THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	224163410530
		Total aggregate nominal value:	2241634105.3
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.