

# M

CHFP041

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Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\* Insert full name  
of company

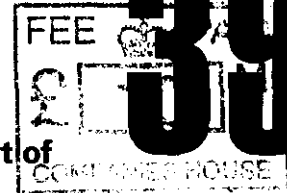
COMPANIES FORM No. 395

NW. 014569.  
6 + 1/60

## Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**



To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

31

2279167

Name of company

\* HALIFAX ASSET FINANCE LIMITED (the "Company")

Date of creation of the charge

27 July 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Second priority British ship mortgage on m.v. "P&O Nedlloyd Drake" (the "Ship") made by the Company in favour of the Mortgagee.

Amount secured by the mortgage or charge

All amounts payable by the Company to the Mortgagee under the Rebate Provisions;

Where:-

"Head Charter" means the charterparty by way of demise dated 7 June 1999 made between the Company and the Mortgagee in respect of the Ship;

"Rebate Provisions" means Clauses 10.1(F), 10.1(G), 19.6 and 20 of the Head Charter.

Names and addresses of the mortgagees or persons entitled to the charge

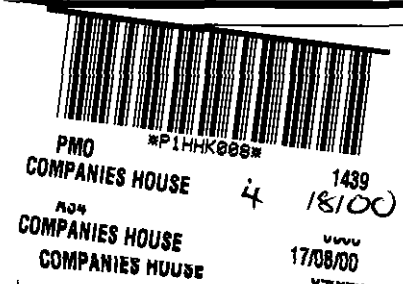
Beryl Shipping Company Limited of 3 Mount Pleasant, Douglas, Isle of Man IM1 2PU (the "Mortgagee")

Postcode

Presentor's name, address and  
reference (if any):

Sinclair Roche & Temperley  
Royex House, 5 Aldermanbury  
Square  
London EC2V 7LE  
DX 119510 Finsbury Square

For official use  
Mortgage section



Time critical reference  
GHH/BEH/253556f3

## Short particulars of all the property mortgaged or charged

Subject to the prior rights of Kreditanstalt fur Wiederaufbau under a first priority British ship mortgage dated 27 July 2000, all the Company's rights, title and interest in and to sixty four sixty fourths (64/64ths) shares in the Ship and in its appurtenances.

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Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.  
(See Note 5)

Particulars as to commission allowance or discount<sup>(note 3)</sup>

Signed

*Yindai Lohu & Company*

Date 3 August 2000

On behalf of ~~company~~ [mortgagee/chargee]

\*Delete as appropriate

### Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02279167

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND PRIORITY BRITISH SHIP MORTGAGE DATED THE 27th JULY 2000 AND CREATED BY HALIFAX ASSET FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BERYL SHIPPING COMPANY LIMITED UNDER THE REBATE PROVISIONS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th AUGUST 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th AUGUST 2000.

RJR



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E