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**Company Name:** Abacus Group Limited (the "Company")

**Company Number:** 02278260

**Statement of Compliance**

made under section 644(5) Companies Act 2006

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**Date of this Statement of Compliance:** 12 December 2016

We, being the directors of the Company named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006

As set out in the written resolution circulated to the sole member on 12 December 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Companies Act 2006.

The directors signed the solvency statement under section 643 of the Companies Act 2006 (the "**Solvency Statement**") on 12 December 2016 and the resolution approving the reduction of capital and reduction of the share premium account (the "**Resolution**") was passed as a written resolution on 12 December 2016.

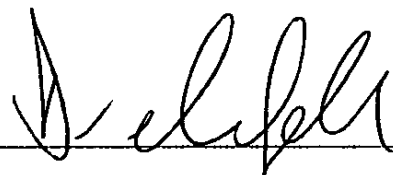
We confirm that the Solvency Statement (in the form attached to this statement of compliance).

- (a) was made not more than 15 days before the date on which the Resolution was passed; and
- (b) was provided to every eligible member of the Company at or before the time at which that Resolution was sent or submitted to him in accordance with section 642(2) Companies Act 2006.

**Signed by Michael Ryan McCoy**

**Signed by Graham McBeth**

**Signed by Peter Bielefeld**



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COMPANIES HOUSE

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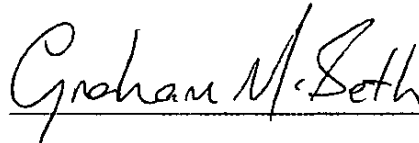
We confirm that the Solvency Statement (in the form attached to this statement of compliance)

- (a) was made not more than 15 days before the date on which the Resolution was passed, and
- (b) was provided to every eligible member of the Company at or before the time at which that Resolution was sent or submitted to him in accordance with section 642(2) Companies Act 2006

**Signed by Michael Ryan McCoy**

**Signed by Graham McBeth**

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**Signed by Peter Bielefeld**



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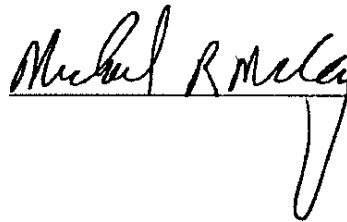
As set out in the written resolution circulated to the sole member on 12 December 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Companies Act 2006

The directors signed the solvency statement under section 643 of the Companies Act 2006 (the "**Solvency Statement**") on 12 December 2016 and the resolution approving the reduction of capital and reduction of the share premium account (the "**Resolution**") was passed as a written resolution on 12 December 2016

We confirm that the Solvency Statement (in the form attached to this statement of compliance)

- (a) was made not more than 15 days before the date on which the Resolution was passed, and
- (b) was provided to every eligible member of the Company at or before the time at which that Resolution was sent or submitted to him in accordance with section 642(2) Companies Act 2006.

**Signed by Michael Ryan McCoy**



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**Signed by Graham McBeth**

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**Signed by Peter Bielefeld**

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