

G**Return of allotments of Shares**Pursuant to section 88(2) of the
Companies Act 1985 (the Act)**88(2)****To the Registrar of Companies**

Company Number

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

1. Name of company

2268187

Spitalfields Holdings Limited

2. This section must be completed for all allotments

Description of shares	Preference	Preference	Preference
A Number allotted	61986	61986	61986
B Nominal value of each	£ 1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£ 1.00	£ Nil

Date(s) on which shares were allotted
from 5 January 1995 to 5 June 1995

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up (%)	N/A	N/A	N/A
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and
reference (if any):

CHAPP

H Lipscomb
London & Edinburgh Trust PLC
243 Knightsbridge
LONDON
SW7 1DH

Tel: 071 581 1322

For official use

Post room

A05 *A9049DA7* 129
COMPANIES HOUSE 22/07/95

Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
BICC Property Investments Limited 5 Princes Gate, LONDON, SW7 1QJ		Preference 61986	
County & District Properties Limited 111 Westminster Bridge Road, LONDON, SE1 7UE		Preference 61986	
London & Edinburgh Trust PLC 243 Knightsbridge, LONDON, SW7 1DH		Preference 61986	
Preference Total		61986	
Preference Total		61986	
Preference Total		61986	

Where the space given on this form is inadequate,
continuation sheets should be used and the number of
sheets attached should be indicated in the box opposite

Signed J. P. A. Designation Company Secretary Date 18/7/93