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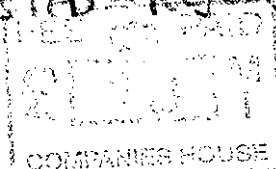
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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



395

To the Registrar of Companies

For official use

Company number

140

2266458

Name of company

SUNLEY ESTATES PLC

Date of creation of the charge

2 MARCH 1999 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

ONE MILLION THREE HUNDRED AND FORTY THOUSAND POUNDS (£1,340,000.00)
TOGETHER WITH INTEREST AND COSTS ✓

Names and addresses of the mortgagees or persons entitled to the charge

Hillgrove Developments Limited of 21 New Street, Bishopsgate, London,

Postcode

EC2M 4NR

Presentor's name, address and
reference (if any):

Paul Davidson Taylor, Chancery
Court, Queen Street, Horsham,
West Sussex RH13 5AD
Ref: CJP/Kw/Gall/9853

For official use
Mortgage Section

Time critical reference



A25 *A1P0REIN* 646

COMPANIES HOUSE 10/03/99

COMPANIES HOUSE 05/03/99

Short particulars of all the property mortgaged or charged

Great Burgh, Yew Tree Bottom Road, Epsom, Surrey ✓

Particulars as to commission allowance or discount (note 3)

None

Signed *Paul Davidson Taylor*

Date *3/3/99*

On behalf of [company]/[mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02266458

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 2nd MARCH 1999 AND CREATED BY SUNLEY ESTATES PLC FOR SECURING £1,340,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HILLGROVE DEVELOPMENTS LIMITED UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th MARCH 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th MARCH 1999.

A handwritten signature in dark ink, appearing to read 'P. Davies'.

PHIL DAVIES
for the Registrar of Companies



COMPANIES HOUSE

HC026B