Return of allotments of Shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies

1. Name of company

Company Number	(REVISED 1988)				
	This form replaces form				
2255384	PUC2.PUC3 and 881				

HTG :	(1996)	Limited

2. This section must be completed for all allotments

Dε	escription of Shares	Ord	dinary £1	
Α	Number allotted	66,	500,000	
В	Nominal value of each	£	1.00	
С	Total amount (if any) paid or due and payable on each share (including premium if any)	£	1.00	

Date(s) on which shares were allotted from 31 August 1998 to 31 August to 31 August 1998

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Consideration for which the shares were allotted £66,500,000.00

NOTES

1. This form should be delivered to the Registrar of Companies within one

Inis form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

MR K R STOKES-SMITH, 120-138 STATION ROAD, HARROW, HA1 2QB

For official use *A7PE99CE* COMPANIES HOUSE 05/09/98

0181 901 2283

Names and addresses of the allottees

Names and Addresses	Number of shares allotted					
	Ordinary	Preference	Other			
WICKES HOLDINGS LIMITED WICKES HOUSE, 120-138 STATION ROAD, HARROW, MIDDLESEX, HA 1 2QB	66,500,000					
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TOTAL	66,500,000					
	is inadequat					

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Where the continuation sheets attached	space given on sheets sho ached should	on this form is ould be used a be indicated	inadequate, nd the numb in the box op	er of oposite			
Signed		Designatio	A See	<u> </u>	ate _	1/9/9	78
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