

PRIVATE AND CONFIDENTIAL

The Registrar
Companies House
Crown Way
Cardiff
CF4 3UZ

17 October 1995

MRO/JP-S/mn

Direct line
0171 931 4767

Dear Sir

RESIGNATION AS AUDITORS - STATEMENT OF CIRCUMSTANCES

In accordance with section 394(1) of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation as auditors of Stockley Park Consortium Limited (registered number 2252848) which we consider should be brought to the attention of members or creditors of the company.

Yours faithfully

