

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
possibly, preferably
in black type, or
bold block lettering

Insert full name
of company

To the Registrar of Companies

M20C

For official use

Company number

Name of company

* STOCKLEY PARK CONSORTIUM LIMITED

2252848

Date of creation of the charge

17th April 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

FURTHER SUPPLEMENTAL AGREEMENT

Amount secured by the mortgage or charge

Six million six hundred thousand pounds (£6,600,000)

Names and addresses of the mortgagees or persons entitled to the charge

UNIVERSITIES SUPERANNUATION SCHEME LIMITED

RICHMOND HOUSE

RUMFORD PLACE LIVERPOOL

Postcode

L3 9FD

APR 1991

Presenter's name address and
reference (if any):

Alsop Wilkinson

India Buildings

Water Street

LIVERPOOL L2 0NH

(£)

Title critical reference

For official Use
Mortgage Section

REGISTERED

18 APR 1991

Post room

RICHMOND HOUSE

18 APR 1991

60

An account with Universities Superannuation Scheme Limited's ("USS") bankers in England in USS's sole name but designated "re Stockley Park - Local Authority Guarantee"

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Alfred Wilkington

Date

17th April 1991

On behalf of [company] [mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

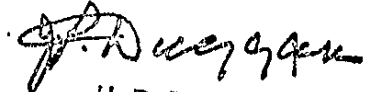
hereby certify that a mortgage or charge dated the 17th APRIL 1991
and created by STOCKLEY PARK CONSORTIUM LIMITED

for securing £6,600,000.00 due from the Company to UNIVERSITIES
SUPERANNUATION SCHEME LIMITED

is registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 18th APRIL 1991

given under my hand at the Companies Registration Office,
Cardiff the 26th APRIL 1991

2252848


J. P. DUGGAN
an authorised officer

C.69