

COMPANIES FORM No. 123

Notice of increase in nominal capital



Please do not

Pursuant to section 123 of the Companies Act 1985

write in this margin				
Please complete egibly, preferably	To the Registrar of Companies		For official use	Company number 2240219
n black typa, or oold block lattering	Name of company			
	* UTILICOM HOLDINGS LIMITED			
insert full name of company		1/2/14/12/14/14/14/14/14/14/14/14/14/14/14/14/14/		
i the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 20 December 1991 the nominal capital of the company has been increased by £ 1,583,000 beyond the registered capital of £417,000. A copy of the resolution authorising the increase is attached.§ The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:			
	Additional shares to r the existing Ordinary the Company	ank pari p Shares of	eassu in a £1 each in	ll respects with n the capital of
	Signed Way Presentor's name address and reference (if any): Crossman Block Aldwych House Aldwych London WC2B 4HN	Designation‡ For official Use General Section	* '	Please tick here if continued overleaf Date 19 Feb 1991
	Ref:PJP			1-1-1-1-1