M

COMPANIES FORM No. 403a Declaration of satisfaction in full or in part of mortgage or charge



CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

 Insert full name of company

† Delete as appropriate

Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc

§ The date of registration may be confirmed from the certificate

ø insert brief details of property To the Registrar of Companies (Address overleaf)

For official use Com

Company number

02229087

Name of company

.Hebridean International Cruises Limited ("the Company")

1. John William Brown

of 52 Grampian Way, Bearsden, Glasgow G61 4RW

Date and Description of charge ‡ 29 August 2001, Deed of Covenant

Date of Registration § 5 September 2001

Sovereign Finance PLC

Carlton Park, Narborough, Leicester LE9 5XX

Short particulars of property charged ϕ — The Company's right title and interest present and future in and to all monies payable to the Company from the use of the vessel Hebridean Spirit (Official no 904521) and the benefit of all related insurances and compensation

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the

provisions of the Statutory Declarations Act 1835

Declared at

Declarant to sign below

Day

Month

Year

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a

Commissioner for Oaths

Presentor's name, address and reference (if any)

Tods Murray LLP Edinburgh Quay 133 Fountainbridge Edinburgh EH3 9AG

PAW MMC A00704 1014

For official use Mortgage section

WEDNESDAY

A08

03/09/2008 COMPANIES HOUSE

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Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ