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COMPANIES FORM No. 395**395****Particulars of a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

MU89C

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

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2228650

Name of company

* J.R. RESTAURANTS LIMITED

*Insert full name
of company

Date of creation of the charge

30th AUGUST 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONEYS AND LIABILITIES WHICH NOW ARE OR MAY AT ANY TIME
HEREAFTER BE DUE OWING OR INCURRED BY THE COMPANY TO THE
MORTGAGEE OR TO ANY THIRD PARTY ON BEHALF OF THE MORTGAGEE BY
WAY OF GUARANTEE OR OTHERWISE TOGETHER WITH INTEREST THEREON
IN THE MEANTIME (AS WELL BEFORE AS AFTER ANY JUDGEMENT) OR ON
SUCH OTHER SUM AS MAY BE DUE FROM THE COMPANY TO THE MORTGAGEE
AT SUCH RATE OR RATES AND UPON SUCH TERMS (INCLUDING THE COMPOUNDING
THEREOF) AS MAY FROM TIME TO TIME BE AGREED BETWEEN THE COMPANY
AND THE MORTGAGEE IN RESPECT THEREOF.

Names and addresses of the mortgagees or persons entitled to the charge

CITY CENTRE RESTAURANTS PLC

2/4 BLACKFRIARS STREET, PERTH

Postcode

Presentor's name, address and
reference (if any):

ADLERS
22-26 PAUL STREET
LONDON EC2A 4JH

For official use
Mortgage section

REGISTERED

- 4 SEP 1990

Post room

COMPANIES HOUSE

4 SEP 1990

M

39

Time critical reference

5/9

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- A) BY WAY OF LEGAL MORTGAGE ALL FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY NOW VESTED IN IT (WHETHER OR NOT REGISTERED AT H.M. LAND REGISTRY) TOGETHER WITH ALL BUILDINGS, FIXTURES (INCLUDING TRADE FIXTURES) AND FIXED PLANT AND MACHINERY FROM TIME TO TIME THEREON.
- B) BY WAY OF FIRST FIXED CHARGE ALL FUTURE FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY TOGETHER WITH ALL BUILDINGS, FIXTURES (INCLUDING TRADE FIXTURES) AND FIXED PLANT AND MACHINERY FROM TIME TO TIME THEREON AND ALL THE GOODWILL AND UNCALLED CAPITAL FOR THE TIME BEING OF THE COMPANY.
- C) BY WAY OF A FIRST FLOATING CHARGE ALL OTHER THE UNDERTAKINGS AND ASSETS OF THE COMPANY WHATSOEVER AND WHERESOEVER BOTH PRESENT AND FUTURE BUT SO THAT THE COMPANY IS NOT TO BE AT LIBERTY TO CREATE ANY MORTGAGE OR CHARGE UPON AND SO THAT NO LIEN SHALL IN ANY CASE OR ANY MANNER ARISE ON OR AFFECT ANY PART OF THE SAID PREMISES EITHER IN PRIORITY TO OR PARI PASSU WITH THE CHARGE

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Adler

Date 21.8.90

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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**Particulars of a mortgage or charge
(continued)**

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Continuation sheet No. 1
to Forms Nos 395 and 410 (Scot)

Company number

2228650

Please complete
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in black type, or
bold block lettering

Name of company

J.R. RESTAURANTS LIMITED

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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bold block lettering

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bold block lettering

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Short particulars of all the property mortgaged or charged (continued)

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bold block lettering

CREATED BY THE DEBENTURE AND FURTHER THAT THE COMPANY SHALL HAVE NO POWER WITHOUT THE CONSENT OF THE MORTGAGEE TO PART WITH OR DISPOSE OF ANY PART OF SUCH PREMISES EXCEPT BY WAY OF SALE IN THE ORDINARY COURSE OF BUSINESS.

- D) BY WAY OF FIRST FIXED CHARGE ALL THE PRESENT AND FUTURE GOODWILL OF THE COMPANY.
- E) BY WAY OF FIRST FIXED CHARGE ALL BOOK AND OTHER DEBTS NOW OR AT ANY TIME DUE OR OWING TO THE COMPANY.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 30th AUGUST 1990
and created by J.R. RESTAURANTS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to CITY CENTRE RESTAURANTS PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 4th SEPTEMBER 1990

Given under my hand at the Companies Registration Office,
Cardiff the 10th SEPTEMBER 1990

No. 2228650

Post.
10/9/90.
S.

J Edwards
(J EDWARDS)
an authorised officer

C.69a