G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88 (2)

Please do not write in this margin

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate To the Registrar of Companies (address overleaf) (See note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

		Company number		
Name of Company		2222856		
* SUN BANK PLC				
2. This section must be completed for all allotments		· · · · · · · · · · · · · · · · · · ·	·	
Description of shares †	ORDINARY		· · · · · · · · · · · · · · · · · · ·	
A Number allotted	3,000,000		 	
B Nominal value of each	£ 3,000,000 s	E £		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 3,000,000 S		-	
Date(s) on which the shares were allotted				
(a) [on 29 JANUARY 19 99]§, c	or			
(b) [from 19t		19] &	
The names and addresses of the allottees and the num given overleaf				
s. If the allotment is wholly or partly other than for cash (see notes 2 & 3)	the following informa	ation must be	given	
D Extent to which each share is to be treated as paid Please use percentage.	up. 100%			

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3).
- 3. Details of bonus issues should be included only in section 2.

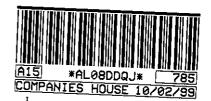
CASH

Presentor's name, address, telephone number and reference (if any):
Peter Green
Sun Bank plc
Bank House
Primett Road
Stevenage, Herts SG1 3UQ
DX: 6026 STEVENAGE
01438 744576

E Consideration for which the

shares were allotted.

For official use



4. Names and addresses of allottees

Please do not write in the margin	
Please complete legibly, preferably in black type, or	

bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Confederation Financial Services (UK) Ltd Bank House Primett Road Stevenage, Herts SG1 3UQ		· · · · · · · · · · · · · · · · · · ·	
Total	3,000,000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation + Secretary

Date <u>08/02/99</u>

Receiver (Scotland) as appropriate

‡ Insert director, secretary, Administrator, Administrative

Receiver or

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

