

G

CHFP029

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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2221960

Name of company

* Royal Insurance Holdings plc

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 06 November 2003 the nominal capital of the company has been

increased by £ 1,000,000,000.00 beyond the registered capital of £ 229,000,000.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The new ordinary shares of 25p each are to rank pari passu with the existing ordinary shares of 25p
each.

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date

Presenter's name address and
reference (if any) :

WGO Secretarial
Department, Royal &
SunAlliance, 30 Berkeley
Square, London, W1J 6EW
020 7569 4032

For official use (02-00)
General Section

Post room



A46
COMPANIES HOUSE

ARQUFPUL

0730
08/11/03

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB