

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* Corporate Television Networks Limited

Date of creation of the charge

23 July 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

7 (a) The rents reserved by and the other sums (whether of interest, costs, expenses, VAT or otherwise) payable under a lease dated 23 July 2002 and made between Independent Television News Limited (1) ("the Landlord") and Corporate Television Networks Limited (2) ("the Tenant") of the premises known as Part Sixth Floor Front, 200 Gray's Inn Road, London WC1 ("the Lease") which have not been paid within 7 days after the due date for payment and all sums payable under the terms of any Guarantee;

2. In the event of forfeiture or disclaimer of the Lease the rents and other sums which would have been payable under the Lease (had it not been forfeited or disclaimed) for the period from the date of forfeiture or disclaimer until the earlier of:-

(see continuation)

Names and addresses of the mortgagees or persons entitled to the charge

Independent Television News Limited
200 Gray's Inn Road
London

Postcode WC1X 8XZ

Presentor's name address and reference (if any):

Macfarlanes
10 Norwich Street
LONDON
EC4A 1BD

DIS/566071/1943161.01

Time critical reference

For official Use
Mortgage Section

Post room



LD5
COMPANIES HOUSE

0350
26/07/02

M

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of Company



For official use Company number

13

2214359

395

Short particulars of all the property mortgaged or charged

1. £24,087.50 plus accrued interest up to the date of the Rent Deposit Deed in the Sixth Floor Front 200 Gray's Inn Road Deposit Account (number 16504241) in the name of the Tenant at Coutts & Co.
2. An interest bearing account in the name of the Tenant and specifically designated "Sixth Floor Front 200 Gray's Inn Road Deposit Account" at such reputable bank or other reputable institution as the Tenant shall from time to time reasonably decide and notify to the Landlord in writing ("the Deposit Account").
3. The amount from time to time standing to the credit of the Deposit Account.
4. All interest credited to the Deposit Account from time to time.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Maell

Date

24th July 2002

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

Please do not
write in this
binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

CHFP025

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

2214359

Name of Company

Corporate Television Networks Limited

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

**Please complete
legibly, preferably
in black type, or
bold block lettering**

(continued from page 1)

(1) the date six months from the date of disclaimer or forfeiture; and

(2) the date on which the Landlord enters into a new lease of the premises;

(c) In the event of any breach, failure, non-observance, omission or non-performance of or in relation to the Tenant's covenants or other obligations under the Lease, such sums as would meet (or, if the amount from time to time standing to the credit of the Deposit Account is insufficient, would go towards meeting) the loss suffered by the Landlord in respect of such breach;

(d) All legal costs and other fees and expenses properly incurred by the Landlord in enforcing the terms of the Lease or the Rent Deposit Deed;

together in each case with an amount equal to such value added tax or any tax of a similar nature which may be substituted for it or levied in addition to it as is or would have been properly chargeable thereon.

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete
legibly, preferably
in black type, or
bold block lettering

**Please complete
legibly, preferably
in black type, or
bold block lettering**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02214359

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 23rd JULY 2002 AND CREATED BY CORPORATE TELEVISION NETWORKS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INDEPENDENT TELEVISION NEWS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JULY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th JULY 2002.

Postcard



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES