

Company Number: 02214161

LAMBERT FENCHURCH OVERSEAS LIMITED
(the "Company")

MEMORANDUM OF COMPLIANCE

Memorandum of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 16 December 2009

We, the directors named below (being all the directors of the Company as at the date of this memorandum), confirm that the solvency statement made by us pursuant to section 643 of the Act dated 16 December 2009:

- (i) was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed; and
- (ii) was provided to the members of the Company on 16 December 2009 in accordance with section 642(2) of the Act.

Signed by:



William David Bloomer

Date 16/12/09



Adrian Colosso

Date 16/12/09



Robert Nigel Thomas

Date 16/12/09

WEDNESDAY



LD1 *LVN9VG10* 23/12/2009 15
COMPANIES HOUSE