G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block

lettering

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

2205797

Name of Company

* insert full name of company

' FirstBus Investments Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must be printed or in some other form approved by the

registrar

dated 25 June 2001 the nominal capital of the company has been increased by £2,000,000.00 beyond the registered capital of £24,000,000.00.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

pari passu with the existing ordinary shares of the company.

‡ Insert Director, Secretary, Administrator, Administrator, Receiver or Receiver (Scotland) as appropriate

Signed / / / / / /

Designation # SECRETARY

Please tick here if continued overleaf

Date 9 - 8-01

Presentor's name address, telephone number and reference (if any):

I C S A SOFTWARE

BLUEPRINT Company Secretary Marie Smith
Assistant Group Company Secretary
FirstGroup plc
3rd Floor Macmillan House
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For official use General Section

Post room

A45 COMPANIES HOUSE 0219 11/08/01