

Company No: 02204070

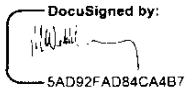
**M COMMUNICATIONS INTERNATIONAL HOLDINGS LIMITED
(THE "COMPANY")**

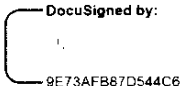
DIRECTORS' STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "**Act**") on 15 March 2021.

We, the directors named below (being the directors of the Company at the date of this statement), confirm that the solvency statement made by us under section 643 of the Act for the purposes of section 642 of the Act dated 15 March 2021:

1. was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed; and
2. was provided to the members of the Company in accordance with section 642(2) of the Act.

Signed Date...15 March 2021

MARK ANDREW WEBBERLEY

Signed Date...15 March 2021

HEATHER MARIE GREEN

