

PROTECTION LIFE COMPANY LIMITED

DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES
ACT 2006

On 3 November 2015, Protection Life Company Limited (the **Company**) passed a special resolution to reduce its share capital (**Special Resolution**). The Special Resolution was supported by a solvency statement made by the Company's directors on 3 November 2015 (**Solvency Statement**).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was

- (a) made not more than 15 days before the date on which the Special Resolution was passed, and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006

Signed by each of the directors on 3 November 2015

Signature
John Vincent Deane

Signature
Peter William Mason

Signature
David Anthony Rimmington

THURSDAY



LD4 19/11/2015 #66
COMPANIES HOUSE