

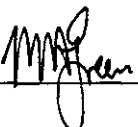
**CARLTON FILMS LIMITED**  
**YEAR ENDED 30 SEPTEMBER 1998**

**Balance Sheet as at 30 September 1998**

	Current Year 1998 £	Previous Year 1997 £
<b>CURRENT ASSETS</b>		
Amount due from group undertakings	1,293,951	1,293,951
<b>CURRENT LIABILITIES</b>		
Amount due to group undertakings	<u>(1,293,949)</u>	<u>(1,293,949)</u>
	<u>2</u>	<u>2</u>
<b>CAPITAL AND RESERVES</b>		
Called up share capital, issued and fully paid 2 ordinary shares of £1 each	2	2
Profit and loss account	<u>-</u>	<u>-</u>
Equity shareholders' fund	<u>2</u>	<u>2</u>

Authorised share capital 100 Ordinary shares of £1 each.

The Company was dormant throughout the financial year.

 Director

These accounts were approved by the Board of Directors on 27/1/99

**ULTIMATE PARENT COMPANY**

The Company's ultimate parent company is Carlton Communications Plc which is incorporated in England. Copies of Carlton Communications Plc's accounts can be obtained from 25 Knightsbridge, London SW1X 7RZ.

