

The Insolvency Act 1986

Notice of statement of affairs**2.16B**

Name of Company Oriental Restaurant Group Limited	Company Number 02191465
In the High Court of Justice, Chancery Division, Companies Court (full name of court)	Court case number 11194 of 2008

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a) David Christian Chubb, Colin Michael Trevethyn Haig and Michael John Andrew Jervis of PricewaterhouseCoopers LLP, 12 Plumtree Court, London EC4A 4HT

* Delete as applicable

attach a copy of:-

* the statement(s) of affairs;

in respect of the administration of the above company

Signed 
Joint / Administrator(s)

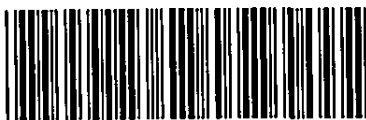
Dated 6 FEBRUARY 2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Zubin Mehta	
PricewaterhouseCoopers LLP, 12 Plumtree Court, London EC4A 4HT	
	Tel 020 7804 3709
DX Number	DX Exchange

WEDNESDAY



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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
Oriental Restaurant Group Limited

Company number:
02191465

In the
High Court of Justice, Chancery Lane, Companies Court

Court case number:
11194 of 2008

(a) Insert name and address of registered office of the company Statement as to the affairs of (a) Oriental Restaurant Group Limited, Park Mill, Burydell Lane, Park Street, St Albans, AL2 2HB

(b) Insert date on the (b) 13 December 2008, the date that the company entered administration.

Statement of Truth

we ☒ believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 13 December 2008 the date that the company entered administration.

Full name JONATHAN RUFUS HALL

Signed *[Signature]*

Dated 29/01/09

CHARLES TRUSCOTT FREEMAN

[Signature]

29/1/09

Oriental Restaurant Group Limited

A - Summary of Assets

Assets

Assets subject to fixed charge:

Freehold & Leasehold Property


Less Monies due to Fixed Charge Holder


Book Value £	Estimated to Realise £
5,678,960	6,253,046
	(59,316,852)
5,678,960	(53,063,806)
676,839	11,224
1,831,312	0
2,508,150	11,224
0	0
	11,224

Estimated total assets available for preferential creditors

Signature

Date


21/01/09


29/01/09

Oriental Restaurant Group Limited

A1 - Summary of Liabilities

Estimated total assets available for preferential creditors (carried from page A)

Liabilities

Preferential Creditors :-

Estimated deficiency/surplus as regards to preferential creditors

Estimated prescribed part of net property where applicable (to carry forward)

Estimated total assets available for floating charge holders

Debts secured by floating charges

Estimated deficiency/surplus of assets after floating charges

Estimated prescribed part of net property where applicable (brought down)

Total assets available to unsecured creditors

Unsecured non-preferential claims (excluding any shortfall to floating charge holders)

Estimated deficiency/surplus as regards to non-preferential creditors (excluding any shortfall to floating charge holders)

Shortfall to floating charge holders (brought down)

Estimated deficiency/surplus as regards to creditors

Issued and called up capital

Estimated deficiency/surplus as regards to members

	11,224
	11,224
5,245	
	5,979
(53,063,806)	
	(53,057,827)
5,245	
	(53,052,582)
(1,204,484)	
	(1,199,219)
(53,057,827)	
	(54,257,048)
(480,424)	
	(54,737,470)

Signature

Date

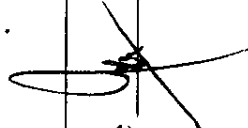
29/01/09

29/2/09

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.


Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature 

Date 24/01/09

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Noble House Leisure Limited	Park Mill, Burydell Lane, Park Street, St Albans, Hertfordshire, AL2 2HB	9,608,470	£480,423.50	Ordinary Shares held as at 13/12/08
TOTALS			£480,423.50	

Signature 



Date 29/01/09