



FILE COPY

**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PRIVATE COMPANY
AS A PUBLIC COMPANY**

Company No. 2189427

I hereby certify that

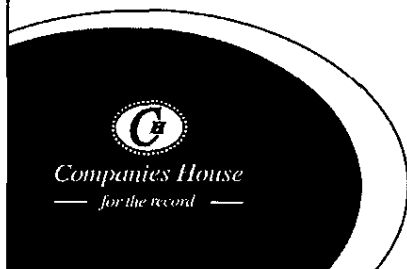
DREAMS LIMITED

formerly registered as a private company has this day been re-registered
under the Companies Act 1985 as a public company under the name of

DREAMS PLC

and that the company is limited.

Given at Companies House on **10th March 2008**



MONDAY



LD1 10/03/2008 110
"LQI2KXW8"
COMPANIES HOUSE



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES