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COMPANIES FORM No. 395

517323/13

395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP115

Please do not write
in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold black
lettering

To the Registrar of Companies
(Address overleaf – Note 6)

For official use

Company number

Name of company

20

2188402

* insert full name of
Company

HENRY DOUBLEDAY RESEARCH ASSOCIATION (the "Company")

Date of creation of the charge

15TH NOVEMBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONIES

Names and addresses of the mortgagees or persons entitled to the charge

TRIODOS BANK NV of Brunel House, 11 The Promenade, Clifton, Bristol (the "Bank")

Postcode

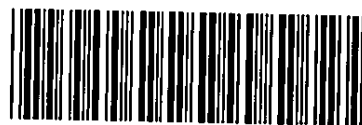
BS8 3NN

Presentor's name address and
reference (if any)

WRIGHT HASSALL
OLYMPUS AVENUE
LEAMINGTON SPA
WARWICKSHIRE
CV34 6BF
Ref 1010/Henry Doubleday

For official Use (02/00)

FRIDAY



ADG0Z507

A20

21/11/2008

307

COMPANIES HOUSE

Short particulars of all the property mortgage or charged

1 1 The Company with full title guarantee hereby mortgages and charges with the payment of all money and liabilities and other sums hereby agreed to be paid or intended to be hereby secured and so that the mortgages and charges hereby created shall be continuing securities -

Please do not write in this margin

1 1 1 the freehold and leasehold property (if any) of the Company both present and future including (without prejudice to the generality of the foregoing) the properties (if any) specified in the Schedule hereto and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on any such property and all vendors' liens mortgages charges options agreements and rights titles and interests (whether legal or equitable) in or over land of whatever description both present and future,

Please complete legibly, preferably in black type, or bold black lettering

1 1 2 all book debts both present and future due or owing to the Company and the benefit of all rights relating thereto including (without prejudice to the generality of the foregoing) securities guarantees negotiable instruments legal and equitable charges reservation of proprietary interests rights of tracing and unpaid vendors' liens and similar and associated rights and the benefit of all contracts to which the Company is a party (including policies of insurance) and all rights relating thereto including (without prejudice to the generality of the foregoing) all securities bonds guarantees and indemnities,

1 1 3 all other monetary debts and claims (including without limitation deposits and credit balances held by third parties from time to time) both present and future (including things in action which give rise or which may give rise to a debt or debts) due or owing to the Company and the benefit of all rights relating thereto including (without prejudice to the generality of the foregoing) such rights as are described in Clause 1 1 2 and all copyrights patents trademarks inventions design rights knowhow and other intellectual property rights and the benefit of any pending applications for the same and all benefits deriving therefrom including but not limited to royalties fees profit sharing agreements and income arising therefrom now or at any time hereafter belonging to the Company,

1 1 4 all stocks shares and other interests including (without prejudice to the generality of the foregoing) loan capital indebtedness or liabilities on any account or in any manner owing to the Company both present and future of the Company in (and from) any company which now is or may hereafter become a subsidiary of the Company,

1 1 5 the full benefit of all stocks shares and securities which or the certificates of which are now or may at any time hereafter be lodged with the Bank or held by the Bank or its agents or transferred to or registered in the name of the Bank or its agents or their respective nominees,

1 1 6 all rights in respect of or incidental to the Charged Property described in Clauses 1 1 4 and 1 1 5,

1 1 7 all stocks shares rights moneys or property accruing or offered at any time by way of conversion redemption bonus preference option or otherwise to or in respect of any of the Securities including all dividends interest and other income payable in connection therewith,

1 1 8 the goodwill and uncalled capital of the Company both present and future,

1 1 9 all other plant and machinery, all computer and other equipment and all motor vehicles (not in any such case being the Company's stock-in-trade or work in progress) now or hereafter belonging to the Company or in which the Company is legally, beneficially or otherwise interested and all associated warranties and maintenance contracts, and

1 1 10 the undertaking and all property and assets of the Company both present and future including (without prejudice to the generality of the foregoing) heritable property and all other property and assets in Scotland and the Charged Property described in Clauses 1 1 1 to 1 1 9 inclusive (if and insofar as the charges thereon or on any part or parts thereof herein contained shall for any reason be ineffective as fixed charges)

Definitions

"Charged Property" – means the undertaking, assets, properties, revenues, rights and benefits described in Clauses 1 1 1 to 1 1 10 inclusive above

Particulars as to commission allowance or discount (note 3)

None

Signed W. J. S. W. J. S. W. J. S.
On behalf of {company} {mortgagee/chargee} +

Date 20th November 2008

A fee of £13 is payable to Companies House in respect of each

01/11/08

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff, CF14 3UZ



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 2188402

CHARGE NO. 20

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 15
NOVEMBER 2008 AND CREATED BY HENRY DOUBLEDAY
RESEARCH ASSOCIATION FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO TRIODOS BANK
NV WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF
THE COMPANIES ACT 1985 ON THE 21 NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 NOVEMBER
2008

Plc



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES