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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Name of company

* LTH GROUP OF HOTELS LIMITED

Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

116

2182560

Date of creation of the charge

4 August 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed relating to a deposit of monies to secure payment of rents and performance of covenants and other obligations contained in a lease dated 4 August 1998 of premises known as Hereford Hotel, 5,6&7 Princes Square

London W2

Amount secured by the mortgage or charge

£68,750.00 ("the Deposit")

Names and addresses of the mortgagees or persons entitled to the charge

HOLMWOOD LEISURE LIMITED whose registered office is at 805 Salisbury House, 31 Finsbury Circus, London, EC2 ("the Landlord")

Postcode

Presenter's name address and
reference (if any):

FOX & GIBBONS
SOLICITORS
2 OLD BURLINGTON STREET
LONDON W1X 2QA
DX 3244 PICCADILLY LONDON

For Official Use

Mortgage Section

Post Room

Time critical reference



A20 *AW13J8PQ* 585
COMPANIES HOUSE 13/08/98

Short particulars of all the property mortgaged or charged

The Deposit is charged to the Landlord as security for the performance of the Tenants obligations in the Lease and in the Rent Deposit Deed both dated 4 August 1998 and made between the Company (1) and the Landlord(2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

for G. Allan

Date

11.08.1998

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02182560

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 4th AUGUST 1998 AND CREATED BY LTH GROUP OF HOTELS LIMITED FOR SECURING £68,750 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HOLMWOOD LEISURE LIMITED (THE DEPOSIT") UNDER THE TERMS OF THE LEASE BETWEEN THE COMPANY AND HOLMWOOD LEISURE LIMITED OF PREMISES K/A HEREFORD HOTEL 5,6 & 7 PRINCES SQUARE LONDON W2 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th AUGUST 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th AUGUST 1998.

A handwritten signature in ink, appearing to read 'Phil Bates'.

PHIL BATES

for the Registrar of Companies



COMPANIES HOUSE

DA
1.8/8/98