

MG01

Particulars of a mortgage or charge

005854/13



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please use
form MG01s

SATURDAY



ALYDTQTI

A22	15/01/2011	277
COMPANIES HOUSE		
A33	12/01/2011	16
COMPANIES HOUSE		

1 Company details

Company number 0 2 1 8 2 5 6 0

Company name in full LONDON TOWN HOTELS (OPERATIONS) LIMITED

4 0 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 1 d 1 m 0 m 1 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured £1,500,000 00 plus further advances

Continuation page
Please use a continuation page if
you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Auro Trading Investments Establishment
Address	Herrengasse 21, Postfach 339 9490 Vaudz/Leichenstein
Postcode	
Name	C/O DKLM LLP
Address	City House, 3 Cranwood Street, London
Postcode	E C 1 V 9 P E

Continuation page

Please use a continuation page if you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

As security for payment of the Secured Liabilities the Company (with full title guarantee) hereby charges to the Lender

1 1 by way of first legal mortgage all Land now owned by the Company including (without limitation) the land which is described in Schedule 1,

1 2 by way of first fixed equitable charge all Land which the Company acquires in the future,

1 3 by way of separate first fixed charges

1 3 1 all the goodwill and uncalled capital of the Company, present or future,

1 3 2 the Securities,

1 3 3 the Insurances,

1 3 4 the Intellectual Property,

1 3 5 the Debts,

1 3 6 the Rents,

1 3 7 the Asset Contracts,

1 3 8 the Other Claims,

1 3 9 the Fixed Plant and Equipment,

1 3 10 the Loose Plant and Equipment, and

1 3 11 the amount from time to time standing to the credit of the account


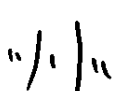
1 4 by way of first floating charge all those Assets which are not for any reason effectively charged by this Debenture by way of fixed charge or mortgage

Continuation page

Please use a continuation page if you need to enter more details

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	Not Applicable	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9 Signature	Signature Please sign the form here <div style="border: 1px solid black; padding: 5px;"> Signature  </div> This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **JEREMY HUGH KLEINFELD**

Company name **DKLM LLP**

Address **City House**

3 Cranwood Street

Post town **LONDON**

County/Region

Postcode **E C 1 V 9 P E**

Country

DX **36601 FINSBURY**

Telephone **0207 549 7888**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2182560
CHARGE NO. 40

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 11 JANUARY
2011 AND CREATED BY LONDON TOWN HOTELS
(OPERATIONS) LIMITED FOR SECURING £1,500,000.00 AND ALL
OTHER MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO AURO TRADING INVESTMENTS
ESTABLISHMENT WAS REGISTERED PURSUANT TO CHAPTER
1 PART 25 OF THE COMPANIES ACT 2006 ON THE 15 JANUARY
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 JANUARY
2011

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES