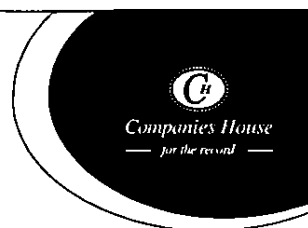


MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT**
You cannot use this form
a statement of satisfacti
or in part of a fixed char
company registered in S
do this, please use form

WEDNESDAY



A33 *ANH16QQ1* 12
COMPANIES HOUSE

1	Company details	3 0 For official use
Company number	0 2 1 8 2 5 6 0	Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	LONDON TOWN HOTELS (OPERATIONS) LIMITED	

2	Creation of charge	You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' The date of registration may be confirmed from the certificate
Date charge created	1 8 0 7 2 0 0 6	
Description ¹	DEBENTURE	
Date of registration ²	2 4 0 7 2 0 0 6	

3	Name and address of chargee(s), or trustee(s) for the debenture holders	Continuation page Please use a continuation page if you need to enter more details
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders		
Name	NATIONAL WESTMINSTER BANK	
Address	135 BISHOPSGATE	
	LONDON	
Postcode	E C 2 M 3 U R	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

MG02

Statement of satisfaction in full or in part of mortgage or charge

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

BY WAY OF LEGAL MORTGAGE ALL THE FREHOLD AND LEASEHOLD PROPERTY NOW VESTED IN OR CHARGED TO THE COMPANY BY WAY OF FIXED CHARGE -

(I) ALL ESTATES OR INTERESTS IN ANY FREHOLD AND LEASEHOLD PROPERTY NOW AND IN FUTURE VESTED IN OR CHARGED TO THE COMPANY EXCEPT THE PROPERTY REFERRED TO IN PARAGRAPH 1

(II) ALL FIXTURES AND FITTINGS FROM TIME TO TIME ATTACHED TO ANY FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY

(III) ALL THE PLANT AND MACHNERY VEHICLES AND COMPUTER EQUIPMENT OF THE COMPANY PRESENT AND FUTURE NOT REGULARLY DISPOSED OF IN THE ORDINARY COURSE OF BUSINESS AND ALL ASSOCIATED WARRANTIES AND MAINTENANCE CONTRACTS,

(IV) ALL FURNITURE FURNISHINGS EQUIPMENT TOOLS AND OTHER CHATTELS OF THE COMPANY PRESENT AND FUTURE NOT REGULARLY DISPOSED OF IN THE ORDINARY COURSE OF BUSINESS,

(V) ALL RENTS RECEIVABLE FROM ANY LEASE GRANTED OF ANY FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY

(VI) ALL THE GOODWILL AND UNCALLED CAPITAL OF THE COMPANY PRESENT AND FUTURE

CONTINUED ON MG02 CONTINUATION PAGES 1 AND 2

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X Koalshd Shah X

This form must be signed by a person with an interest in the registration of the charge

MG02 - continuation page

Statement of satisfaction in full or in part of mortgage or charge

4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>(VII) ALL STOCKS SHARES AND OTHER SECURITIES HELD BY THE COMPANY FROM TIME TO TIME IN ANY SUBSIDIARY AND ALL INCOME AND RIGHTS DERIVED FROM OR ATTACHING TO THE SAME</p> <p>(VIII) ALL STOCKS SHARES AND OTHER SECURITIES OF THE COMPANY PRESENT AND FUTURE (EXCEPT THOSE REFERRED TO IN PARGARPH 2(VII)) AND ALL INCOME AND RIGHTS DERIVED FROM OR ATTACHING TO THE SAME</p> <p>(IX) ALL INTELLECTUAL PROPERTY RIGHTS (INCLUDING, WITHOUT LIMITATION, ALL RIGHTS IN PATENTS INVENTIONS COPYRIGHTS DESIGN RIGHTS TRADEMARKS SERVICE MARKS DATABASE RIGHTS CONFIDENTIAL INFORMATION KNOW-HOW DOMAIN NAMES AND BUSINESS NAMES) CHOSSES IN ACTION LICENCES AND CLAIMS OF THE COMPANY PRESENT AND FUTURE AND THE INSURANCE POLICIES AND PROCEEDS OF ANY INSURANCE FROM TIME TO TIME AFFECTING ANY OF THE CHARGED PROPERTY</p> <p>(X) THE BENEFIT OF ANY CURRENCY OR INTEREST RATE SWAP CAP OR COLLAR OR OTHER HEDGING AGREEMENT OR ANY FUTURE TRANSACTION OR TREASURY INSTRUMENT MADE WITH THE BANK OR ANY THIRD PARTY</p> <p>(XI) ALL BOOK DEBTS AND OTHER DEBTS OF THE COMPANY PRESENT AND FUTURE AND THE PROCEEDS OF PAYMENT OR REALISATION OF EACH OF THEM UNTIL THE RECEIPT OF THE PROCEEDS FROM TIME TO TIME INTO AN ACCOUNT IN ACCORDANCE WITH NOTE 1(C) BELOW</p> <p>(XII) ALL FUNDS STANDING TO THE CREDIT OF THE COMPANY FROM TIME TO TIME ON ANY ACCOUNT WITH THE BANK OR ANY OTHER BANK OR FINANCIAL INSTITUTION OR ORGANISATION INCLUDING ALL RECEIPTS FROM TIME TO TIME PAID INTO AN ACCOUNT IN ACCORDANCE WITH NOTE 1(C) BELOW PROVIDED THAT THE BANK MAY WITHOUT PREJUDICE TO THE CHARGE PERMIT THE COMPANY TO MAKE WITHDRAWALS FROM TIME TO TIME</p> <p>3 BY WAY OF FLOATING CHARGE ALL THE UNDERTAKING AND ALL PROPERTY ASSETS AND RIGHTS OF THE COMPANY PRESENT AND FUTURE NOT SUBJECT TO A FIXED CHARGE UNDER THE DEBENTURE</p> <p>NOTE 1) THE DEBENTURE CONTAINS COVENANTS BY THE COMPANY WITH THE BANK</p> <p>(A) NOT WITHOUT THE PREVIOUS WRITTEN CONSENT OF THE BANK TO CREATE OR PERMIT TO ARISE ANY MORTGAGE CHARGE OR LIEN ON ANY OF THE COMPANY'S PROPERTY NOR TO DISPOSE OF ANY OF THE COMPANY'S PROPERTY EXCEPT THAT THE PROPERTY SUBJECT TO THE FLOATING CHARGE MAY BE DISPOSED OF IN THE ORDINARY COURSE OF BUSINESS</p> <p>(B) NOT WITHOUT THE PREVIOUS WRITTEN CONSENT OF THE BANK TO GRANT OR ACCEPT A SURRENDER OF ANY LEASE OR LICENCE OF OR PART WITH OR SHARE POSSESSION OR OCCUPATION OF THE COMPANY'S FREEHOLD AND LEASEHOLD PROPERTY OR ANY PART OF IT</p>	

MG02 - continuation page

Statement of satisfaction in full or in part of mortgage or charge

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

(C) TO PAY INTO THE COMPANY'S ACCOUNT WITH THE BANK (AND IF MORE THAN ONE THEN INTO SUCH ACCOUNT OR INTO SUCH ACCOUNT WITH ANOTHER BANK) AS THE BANK MAY SPECIFY FROM TIME TO TIME ALL MONEY WHICH THE COMPANY MAY RECEIVE IN RESPECT OF THE COMPANY'S BOOK DEBTS AND OTHER DEBTS AND NOT TO DEAL WITH THE COMPANY'S BOOK DEBTS AND OTHER DEBTS OTHERWISE THAN BY COLLECTING THEM IN THE ORDINARY COURSE OF THE COMPANY'S BUSINESS AND IN PARTICULAR NOT TO REALISE THE COMPANY'S BOOK DEBTS AND OTHER DEBTS BY MEANS OF BLOCK DISCOUNTING OR THE LIKE

2) THE DEBENTURE GIVES THE BANK POWER TO APPOINT AN ADMINISTRATOR

MG02

Statement of satisfaction in full or in part of mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	KOOLESH SHAH
Company name	LONDON TOWN HOTELS
(OPERATIONS) LIMITED	
Address	162 CROMWELL ROAD
Post town	LONDON
County/Region	
Postcode	S W 5 O T T
Country	
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part.
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk