R1.26(2)(b)

Rule 1 26 The Insolvency Act 1986

Voluntary Arrangement's Supervisor's

Abstract of Receipts and Payments

Pursuant to Rule 1.26(2) (b) of the

Insolvency Rules 1986

To the Registrar of Companies

For Official Use

Company Number 2181690

Name of Company

Robert Maxwell Group Plc - Pooled VA

I / We M Fishman 1 More London Place London SE1 2AF

supervisor(s) of a voluntary arrangement approved on

11 July 1995

present overleaf my /our abstract of receipts and payments for the period from

11 July 2014

to

10 July 2015

Number of continuation sheets (if any) attached

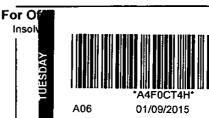
Signed

Ernst & Young LLP 1 More London Place London SE1 2AF

Ref

MAX102/AP/DP/AZH

Software Supplied by Turnkey Computer Technology Limited, Glasgow



COMPANIES HOUSE

	RECEIPTS	£
	Brought forward from previous Abstract (if any)	379,966,623 45
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	PAYMENTS	£
	Brought forward from previous Abstract (if any)	379,952,792 20
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Note - The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one abstract to another without any intermediate balance so that the gross totals shall represent the total amounts received and paid by the supervisor since he was appointed



Ernst & Young LLP London SE1 2AF

Tel + 44 20 7951 2000 1 More London Place Fax + 44 20 7951 1345 ev com

TO ALL CREDITORS

2 September 2015

Ref ML7E/MF/AP/SW/MAX002/PCF16 Direct line 020 7951 9119 - Andrew Prior

Direst Fax 020 7951 9232

Dear Sir

Robert Maxwell Group plc ("RMG") **Headington Holdings Limited ("HHL")** London & Bishopsgate Group Limited ("LBG") (All in Administration & Voluntary Arrangement) (together "the Companies") Report to the Creditors as at 10 July 2015 Pursuant to Rule 1.26(2) of the Insolvency Rules 1986

I write to report on progress in the Company Voluntary Arrangement ("CVA") of the Companies in the twelve months since the date of our last report. RMG, HHL and LBG were companies in the Robert Maxwell Private Group of Companies ("the Group") RMG was placed into Administration on 5 December 1991, and HHL and LBG on 11 December 1991. The CVA was approved on 11 July 1995

Under the CVA, the Administrator pays funds over to the Supervisor as and when the Administrator considers that the funds are no longer required for the purposes of the Administration The function of the Supervisor is then to agree the claims of creditors and pay dividends to them. Creditors should also refer to the Administrator's most recent report for information on the status of the administrations

Receipts and Payments

A full summary of receipts and payments for the entire period of the CVA to 10 July 2015 is attached as Appendix 1, and the statutory abstract of receipts and payments for the twelve months ended 10 July 2015 is attached as Appendix 2

Creditors' Claims

All preferential claims made against the Companies have been adjudicated at a total of approximately £150,000 and have been paid in full

Total ordinary claims for the purposes of future dividends from the CVA remain at approximately £1,190 million. All claims have been adjudicated



Dividends to Creditors

Total dividends to date to ordinary creditors amount to 24 17 pence in the pound. As stated in the Administrator's most recent report to creditors, the current estimate of the total dividend for ordinary creditors remains at 24 21 pence in the pound. The final small dividend will be paid when the final administrative matters have been dealt with, which are set out in the most recent Administrator's report.

We shall report to you again in twelve months unless the CVA has been completed before then However, in the meantime, should you have any queries please do not hesitate to contact my colleague, Andrew Prior, on the above number

Yours faithfully
For Robert Maxwell Group plc
Headington Holdings Limited
London & Bishopsgate Group Limited

M Fishman Supervisor

Enc

Martin Fishman is licensed in the United Kingdom to act as an Insolvency Practitioner by The Institute of Chartered Accountants in England and Wales

ROBERT MAXWELL GROUP PLC HEADINGTON HOLDINGS LTD LONDON AND BISHOPSGATE GROUP LTD

(IN VOLUNTARY ARRANGEMENT)

SUMMARY OF RECEIPTS & PAYMENTS AS AT 10 JULY 2015

£000's	Receipts and Payments 11 July 2014 to 10 July 2015	Total Receipts and Payments To Date
Transferred from Joint Administrators	-	371,617
Interest earned	-	7,774
Less Supervisors' fees Net VAT paid Income tax Bank charges	- - - -	(549) (2) (1,024) (6)
Funds available for distribution	0	377,810
Distributed to preferential creditors	-	(150)
Distributed to ordinary creditors	-	(377,647)
Funds held by Supervisor available for distribution	0	13