Company No 2180720

YORKSHIRE WATER FIRST FINANCE LIMITED

Solvency Statement
under Sections 642 and 643 Companies Act 2006

We, the directors of Yorkshire Water First Finance Limited (the "**Company**")

(a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts, and

(b) confirm that it is intended as at the date of this statement to commence the winding up of the Company within the next 12 months, and

(c) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement is made on 12 December 2014

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

Name: Peter Garrett **Name:** Stuart McFarlane

Signed: **Signed:**

WEDNESDAY

S3MWJ94Y

SPE 17/12/2014 #57

COMPANIES HOUSE