

Company No. 2180202

**UNDERSHAFT (NO. 1) LIMITED**  
("Company")

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**DIRECTORS STATEMENT OF COMPLIANCE**

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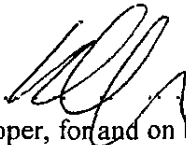
We, being all the directors of the Company, for the purposes of Section 644 of the Companies Act 2006 (the "Act") do confirm that

- (i) the solvency statement ("Solvency Statement") of the Company made by the directors on 16 August 2010 (a copy of which is attached) was made no more than 15 days prior to the date of the passing of the written resolution as a special resolution by the sole member of the Company in respect of the reduction of share capital of the Company, a copy of which is attached, and
- (ii) the Solvency Statement was provided to the sole member in accordance with section 642(2) of the Act

Dated 16 August 2010



Andrew Moss



Kirstine Cooper, for and on behalf of Aviva Company Secretarial Services Limited



Angus Eaton, for and on behalf of Aviva Director Services Limited

MONDAY



LD1 \*LL307MLB\*  
16/08/2010  
COMPANIES HOUSE

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