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CHFP029

COMPANIES FORM No. 123**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use

Company Number

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2180202

Name of company

* insert full name
of company

* CGU Holdings (Australia) Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 04 September 2001 the nominal capital of the company has been increased by £34,903,951.00 beyond the registered capital of £540,555,813.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The additional shares shall rank pari passu with the existing shares of the company.

**AUTHORISED SIGNATORY
FOR AND ON BEHALF OF
CGNU COMPANY
SECRETARIAL SERVICES LIMITED**

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ Company Secretary Date

6 September 2001

Presentor's name, address
and reference (if any):

GROUP LEGAL AND
SECRETARIAL, ST HELENS, 1
UNDERSHAFT, LONDON, EC3P
3DQ

For official use
General section

Post room

LD1
COMPANIES HOUSE0129
07/09/01