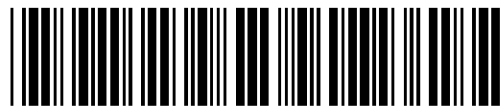


**Return of Allotment of Shares**Company Name: **SOFTCAT PLC**Company Number: **02174990**Received for filing in Electronic Format on the: **01/04/2021**

XA1GU400

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/03/2021	31/03/2021

Class of Shares: ORDINARY**Currency: GBP**Number allotted **11500**Nominal value of each share **0.0005**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	198965946
Currency:	GBP	Aggregate nominal value:	99482.973

Prescribed particulars

**.... FULL VOTING AND DIVIDEND RIGHTS. PREFERENTIAL RIGHTS ON RETURN OF CAPITAL.
THESE SHARES ARE NOT REDEEMABLE.**

Class of Shares:	DEFERRED	Number allotted	18933
	SHARES	Aggregate nominal value:	189.33
Currency:	GBP		

Prescribed particulars

**.... NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL ON A WINDING UP OF THE
COMPANY (BUT NOT OTHERWISE) THE HOLDER IS ENTITLED ONLY TO THE REPAYMENT
OF THE AMOUNT PAID UP ON THAT SHARE AFTER PAYMENT OF THE CAPITAL PAID UP ON
EACH OTHER SHARE IN THE CAPITAL OF THE COMPANY AND THE FURTHER PAYMENT OF
£10,000,000 ON EACH SUCH SHARE.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	198984879
		Total aggregate nominal value:	99672.303
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.