

**Return of Allotment of Shares**Company Name: **SOFTCAT PLC**Company Number: **02174990**Received for filing in Electronic Format on the: **01/03/2021**

X9ZCONT5

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>01/02/2021</b> | <b>28/02/2021</b> |

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **6500**Nominal value of each share **0.0005**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>198954446</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>99477.223</b> |

Prescribed particulars

**.... FULL VOTING AND DIVIDEND RIGHTS. PREFERENTIAL RIGHTS ON RETURN OF CAPITAL.  
THESE SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>18933</b>  |
|                         | <b>SHARES</b>   | Aggregate nominal value: | <b>189.33</b> |
| Currency:               | <b>GBP</b>      |                          |               |

Prescribed particulars

**.... NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY (BUT NOT OTHERWISE) THE HOLDER IS ENTITLED ONLY TO THE REPAYMENT OF THE AMOUNT PAID UP ON THAT SHARE AFTER PAYMENT OF THE CAPITAL PAID UP ON EACH OTHER SHARE IN THE CAPITAL OF THE COMPANY AND THE FURTHER PAYMENT OF £10,000,000 ON EACH SUCH SHARE.**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>198973379</b> |
|           |            | Total aggregate nominal value: | <b>99666.553</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.