Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89₍₃₎

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

02174139

Name of Company

(a) Insert full name of company

i) RIT Capital Partners Securities Limited

b) Insert full name(s) and address(es)

We Derek Hyslop and Samantha Keen

Ernst & Young LLP

1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Mlles

Date

12/09/2016

Presenter's name, address and reference (if any)

Florence Lightfoot Ernst & Young LLP

1 More London Place, London, SE1 2AF

MLP/7E/DH/FW/FL

For Official Use

Liquidation Section

Post Room

SATURDAY



A12

17/09/2016 COMPANIES HOUSE

#296

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

02174139

(a) Insert full name of

company

Name of company

RIT Capital Partners Securities Limited

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

We Jonathan Andrew Kestenbaum

27 St James's Place

London

United Kingdom SW1A 1NR Katie Elizabeth Thorpe 27 St James's Place

London

United Kingdom SW1A 1NR

´Sıgned

Andrew William Jones 27 St James's Place London

United Kingdom SW1A 1NR

Signed

being all the directors of (b) RIT Capital Partners Securities Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(c) Insert a period of months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 7 September 2016, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 27 St JAMES'S PLACE, CONDON

this

 \supset

day of

SEPTEMBER 20

Refore me

Solicitor or Commissioner of Oaths

Form 4 70 cont

Statement as at 7 September 2016 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
	Balance at bank
	Cash in hand large cash arketable securities
Int	company receivable 109,741,467 03
	Trade debtors coans and advances
	Unpaid calls
	Stock in trade Work in progress
	Freehold property
	Leasehold property
Furnitur	Plant and machinery fittings, utensils, etc
Pa	ts, trade marks, etc
Investments other than	arketable securities Other property, viz
	other property; viz
Estimated realisate	value of assets £
Liabilities:	£
Secured	specific assets, viz
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for pay-	nt) £ £
Trade accounts	
Bills payable Accrued expenses	
Other liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full	£ 109,741,467 03

Remarks The costs of the liquidation will be settled by another company within the group