

SOLVENCY STATEMENT FOR PRIVATE LIMITED COMPANY

REDUCTION OF SHARE CAPITAL
SOLVENCY STATEMENT
made on 29 May 2012

COLLATERALISED MORTGAGE SECURITIES (NO 4) LIMITED (the 'Company')

Company Number: 2173125

Registered Office: St Catherine's Court,
Herbert Road, Solihull, West Midlands, B91 3QE

This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008

We

John G Gemmell
Nicholas Keen
Richard D Shelton,

being all the directors of the Company as at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- As regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed.



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John G Gemmell, Director



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Nicholas Keen, Director



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Richard D Shelton, Director



QIQ

08/06/2012
COMPANIES HOUSE

#4