

Company Number: 2164628

MORGAN STANLEY & Co. LIMITED

SOLVENCY STATEMENT

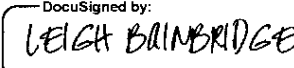
(pursuant to section 643 of the Companies Act 2006)

For the purpose of section 642 of the Companies Act 2006, we, the Directors of Morgan Stanley & Co. Limited (the “Company”) (being all the Directors of the Company as at the date of the statement):

- (i) have formed the opinion, as regards the Company’s situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts;
- (ii) taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement the Company will be able to pay (or otherwise discharge) its debts as they fall due within 12 months of the commencement of such winding up of the Company; and
- (iii) should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

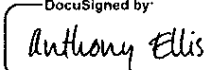
In forming the opinions set out in (i), (ii) and (iii) above, we have taken into account all of the Company’s liabilities (including any contingent or prospective liabilities).

This Solvency Statement is made on 13 September 2022 and is signed by each of the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

DocuSigned by:

8F621990F4084FE
Leigh Bainbridge

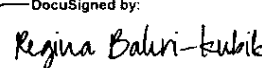
13 September 2022

Date:

DocuSigned by:

91850F4B9B15491
Anthony Ellis

13 September 2022

Date:

DocuSigned by:

B59E988278A94F9
Regina Bahri-Kubik

13 September 2022

Date:

THURSDAY



RM 15/09/2022 #47
COMPANIES HOUSE