

SHANKS & MCEWAN (CAMDEN) LIMITED
(the "Company")

Company number 02162677

STATEMENT OF COMPLIANCE WITH SECTION 644(5) OF THE COMPANIES ACT 2006

On 24 February 2014, the directors of the Company made a Solvency Statement (the "Solvency Statement") pursuant to section 642 of the Companies Act 2006 in connection with a reduction of the share capital of the Company

Also, on the same date, the sole shareholder of the Company passed a Special Resolution (the "Special Resolution") by way of a Written Resolution approving the reduction of share capital

In this regard, we,

Mr Robert Cartwright & Mr Philip Griffin-Smith,

being all of the directors of the Company, hereby confirm that the Solvency Statement was

- made not more than 15 days before the date upon which the Special Resolution was passed, and,
- provided to the sole shareholder in accordance with section 642(2) of the Companies Act 2006

Executed on 24 February 2014 by



Mr Robert Cartwright



Mr Philip Griffin-Smith

THURSDAY



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27/02/2014

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COMPANIES HOUSE