

Section 94

The Insolvency Act 1986

Form 4 71

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

To the Registrar of Companies

For Official Use

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Company Number

02161862

Name of Company

Eni Resources Limited

I / We
Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Roderick John Weston
Tower Bridge House
St Katharine's Way
London
E1W 1DD

give notice that a general meeting of the company was ~~held~~/summoned for 29 December 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed



Date 29 December 2010

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref ERL001/GZH/RJW/MZP/AZS/JZB

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Insolvency Sect

Post Room

THURSDAY



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COMPANIES HOUSE

Liquidator's statement of account Members' voluntary winding up

Eni Resources Limited

From 22 July 2010 To 29 December 2010

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ASSET REALISATIONS

37,106,616 00	Book Debts-inter company	<u>37,106,616 00</u>	37,106,616 00
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DISTRIBUTIONS

	Shareholders-Distribution in Specie	<u>37,106,616 00</u>	<u>(37,106,616 00)</u>
<u>37,106,616 00</u>			<u>NIL</u>

Dividend information

Preferential debts	- n/a
Unsecured debts	- n/a
Returns to contributories	Distribution in specie to sole shareholder of inter-company debt

Fee information

Fees agreed with the parent company - Fixed at £4,500

- (1) Assets, including - n/a
shown in the statement of assets and liabilities
and estimated to be of the value of - n/a
have proved unrealisable
-
- (2) Amount paid into the Insolvency Services account in respect of
- (a) Unclaimed dividends payable to creditors in the winding up - n/a
 - (b) Other unclaimed dividends - n/a
 - (c) moneys held by the company in trust in respect of dividends or
other sums due before the commencement of the winding up to any
person as a member of the company - n/a
- (3) Other comment

Dated

29/12/2010

Signed by the liquidator

Name & Address

Guy Robert Thomas Hollander
Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

A ENI RESOURCES LIMITED - IN LIQUIDATION

Final Progress Report to Members

This is the liquidators' final progress report to all known members

Statutory information

I was appointed Joint Liquidator of the company together with Mr R J Weston at a meeting of members held on 22 July 2010. My address is Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD.

We are both authorised to act as Insolvency Practitioners in the UK by the Institute of Chartered Accountants in England and Wales.

The registered office of the company is Eni House, 10 Ebury Bridge Road, 10 Ebury Bridge Road, SW1W 8PZ, and its registered number is 02161862.

Details of progress

Receipts and payments Account

I enclose an account of my receipts and payments for the period 22 July 2010 to 20 October 2010, which I trust is self explanatory.

Assets

The assets of the Company comprised of an inter-company debt of £37,106,616 due from Eni Lasso Plc ("ELP"), which was distributed in specie to ELP as the sole shareholder of the Company.

Liabilities

There were no known liabilities.


Following their appointment, the liquidators gave notice by advertisement for creditors to submit details of their claims as required by statute. No such claims were received.

Tax Clearance

I have received formal tax clearance from H M Revenue & Customs for both the pre and post liquidation periods.

Liquidators' Fees and Disbursements

The liquidators' fees in respect of the liquidation have been agreed and will be settled by the ultimate parent company within the group



G R T Hollander
Joint Liquidator

Dated 29 December 2010

Authorised to act as an insolvency practitioner in the UK by the Institute of Chartered Accountants in England and Wales