COMPANIES FORM No. 88(2) (Rev 1988)



CHA 101

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company Number

2156066

1. Name of company

insert full name of company

† distinguish between ordinary preference, etc

BARCLAYS UNQUOTED INVESTMENTS LIMITED

2. This section must be completed for all allotments

Description of shares †

ORDINARY SHARES

A Number allotted

1,250,000

B Nominal value of each
£1.000
£
£

C Total amount (if any) paid or due and payable on each share (including premium if any)

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on

20 July 1998

] §, or

(b) [from

to

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The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E	Consideration for which the shares were allotted			

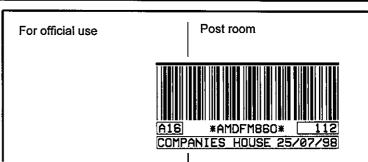
NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

BARCLAYS PLC GROUP SECRETARY'S OFFICE 54 LOMBARD STREET LONDON EC3P 3AH



4. Names and addresses of the allottees

Names and Addresses		Number of shares allotted			
		Ordinary	Preference	Other	
BARCLAYS HOLDINGS LIMITED					
4 LOMBARD STREET, LONDON, EC3P 3AH, ENGLAND & WALE	s,	1,250,000			
				·-	
	—				
	Total	1,250,000	0		
Where the space given on this form is inadequate, or sheets should be used and the number of sheets attashould be indicated in the box opposite:	ontinuation ached		0	§ Insert Director Secretary, Administra	
Signed an Why Designation §	SECRETIME	brecism Date	21.7.98	Receiver of Receiver (Scotland) appropriat	
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-				
The Registrar of Companies Companies House	The Regist	rar of Companie House	s		
Crown Way Cardiff CF4 3UZ	37 Castle 7 Edinburgh	errace			