

COMPANIES FORM No. 88(2) Regurn of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

2156066

Please complete legibly, preferably in black type or bold block lettering

1. Name of Company

*insert full name of company * BARCLAYS U

* BARCLAYS UNQUOTED INVESTMENTS LIMITED

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc Description of shares†

A Number allotted

2,585,000

B Nominal value of each

C Total amount (if any) paid or due and payable on each share(including premium if any)

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 27 September 1999

] §, or

(b) [from

to

18

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

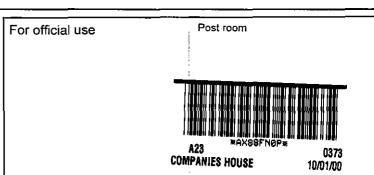
D Extent to which each share is to be treated as paid up. Please use percentage	%	%	1	%
E Consideration for which the shares were allotted		! <u> </u>	<u>:-</u>	

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

BARCLAYS PLC GROUP SECRETARY'S OFFICE 54 LOMBARD STREET LONDON EC3P 3AH



I C S A SOFTWARE BLUEPRINT Company Secretary

Please do not 4. Names and addresses of allottees write in this margin Number of shares allotted Names and Addresses Please Ordinary Preference Other complete legibly, preferably in **BARCLAYS GROUP HOLDINGS LIMITED** black type, or in bold block 2,585,000 lettering 54 LOMBARD STREET, LONDON, EC3P 3AH, England

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attatched should treindigated in the box adposite:

27-09-99

2,585,000

Date

§ Insert Director, Secretary Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this from to:-

Signed Cara Callege

Barometers Limited

The Registrar of Companies Companies House Crown Way Cardiff **CF14 3UZ**

Companies registered in Scotland should deliver this from to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

TOTAL

Designation § DIRECTOR