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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

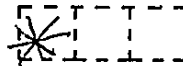
Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

M146

For official use Company number



2155845

Name of company

* FIRST CORPORATE CONSULTANTS LIMITED ✓

Date of creation of the charge

11TH JULY 1989 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL SUMS OF MONEY WHICH NOW ARE OR SHALL FROM TIME TO TIME
BE PAYABLE TO THE ABBEY NATIONAL BUILDING SOCIETY BY THE
COMPANY

Names and addresses of the mortgagees or persons entitled to the charge

ABBAY NATIONAL BUILDING SOCIETY, ✓

ABBAY HOUSE, BAKER STREET,

LONDON,

Postcode NW1 6XL.

Presentor's name, address and
reference (if any):

JAQUES & LEWIS,
2 SOUTH SQUARE,
GRAY'S INN,
LONDON, WC1R 5HR.

REF: CHB/CD1/SM

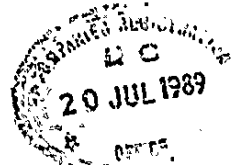
Time critical reference

For official use
Mortgage section

REGISTERED

20 JUL 1989

Post room



B95 / 17
24/7/89

Short particulars of all the property mortgaged or charged

ALL THAT freehold property situate at and known as
38 Seymour Walk, London, SW10 registered at H.M.
Land Registry under Title Number LN230800.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

none

Signed

James & Co

Date

13th July 1989

On behalf of ~~(company)~~ [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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The Solicitors' Law Stationery Society plc, Oyez House, 27 Crimscoth Street, London SE1 5TS

1985 Edition
11.85 F5626

5010503

Companies M395

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

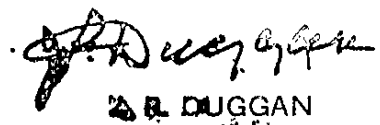
I hereby certify that a mortgage or charge dated the 11th JULY 1989
and created by FIRST CORPORATE CONSULTANTS LTD

for securing all moneys due or to become due from the Company to ABBEY
NATIONAL BUILDING SOCIETY under the terms of THE CHARGE

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 20th JULY 1989

Given under my hand at the Companies Registration Office,
Cardiff the 28th JULY 1989

No. 2155845


J. R. DUGGAN

an authorised officer

C.69

P
28/7



Please do not
write in
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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

AN

m27c

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

[] [] [] [] [] [] [] [] [] []

2155845

Name of company

*Insert full name
of company

* FIRST CORPORATE CONSULTANTS LIMITED LTD

Date of creation of the charge

31st MAY 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

OVERDRAFT FACILITY TO £100,000.00

Names and addresses of the mortgagees or persons entitled to the charge

GERRARD AND NATIONAL LIMITED

33 LOMBARD STREET

LONDON

Postcode EC3

Presenter's name, address and
reference (if any):

HUNTERS
9 NEW SQUARE
LINCOLN'S INN
LONDON
WC2A 3QN

REF: 3/10663

Time critical reference

For official use
Mortgage section

REGISTERED

-6 JUN 1990

Post room



Short particulars of all the property mortgaged or charged

ALL THAT FREEHOLD PROPERTY KNOWN AS 38 SEYMOUR WALK LONDON
SW10 BEING THE WHOLE OF THE PROPERTY COMPRISED IN TITLE NO.
LN 230800

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

4th June 1998

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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Page 2



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Companies M395

HUNTERS

SOLICITORS

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A. M. A. SKRINE
P. C. BURTON
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9 NEW SQUARE
LINCOLN'S INN
LONDON WC2A 3QN
TELEPHONE: 071-242 4931
TELEX: 23294 HUNTER G
CABLES: CHASSEUR, LONDON WC2
DX 61 LONDON/CHANCERY LANE
FAX: 071-405 0805

Our Reference 3/10663

Your Reference

6th June 1990

Dear Madam,

Gerrard & National Ltd.
First Corporate Consultants Ltd.

With reference to the Legal Charge we recently submitted for registration we are writing to confirm that the Charge is to secure all monies and liabilities which shall for the time being be due owing or incurred to the Bank by the Mortgagor.

Yours faithfully



For the Attention of
Miss Berkley,
Mortgage Section 6,
Companies Registry,

FAX No. 0222 390685

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 31st MAY 1990
and created by FIRST CORPORATE CONSULTANTS LTD

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to GERRARD AND NATIONAL LIMITED

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 6th JUNE 1990

Given under my hand at the Companies Registration Office,
Cardiff the 11th JUNE 1990

No. 2155845

11/6
0/x

A handwritten signature in dark ink, appearing to read 'R. M. Groom'.

R. M. GROOM

an authorised officer

C.69a