



Companies House

# CS01<sub>(ef)</sub>

<b>Confirmation Statement</b>
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Company Name: **COLLATERALISED MORTGAGE SECURITES (NO 12) PLC**

Company Number: **02153571**



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Company Name: **COLLATERALISED MORTGAGE SECURITES (NO 12) PLC**

Company Number: **02153571**

Confirmation **12/01/2018**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>390000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>390000</b>

Prescribed particulars

**VOTING RIGHTS – THE ORDINARY SHARES CARRY THE RIGHT TO RECEIVE NOTICE, TO ATTEND OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH ORDINARY SHARE RANKS EQUALLY WITH THE SPECIAL SHAREHOLDER FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP – EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. SUBJECT TO THE REPAYMENT OF THE CAPITAL PAID UP ON THE SPECIAL SHARE WHICH TAKES PRIORITY TO ANY REPAYMENT OF CAPITAL TO ANY OTHER MEMBER. REDEEMABLE SHARES - THE SHARES MAY BE REDEEMABLE AT THE OPTION OF THE COMPANY OR SHAREHOLDER.**

<b>Class of Shares:</b>	<b>SPECIAL</b>	Number allotted	<b>1</b>
	<b>SHARE</b>	Aggregate nominal value:	<b>1</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING RIGHTS – THE SPECIAL SHAREHOLDER SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR SPEAK AT ANY GENERAL MEETING OF THE COMPANY. EXCEPT AFTER THE OCCURRENCE OF A TRIGGER EVENT WHEN THE SPECIAL SHAREHOLDER SHALL BE ENTITLED TO RECEIVE NOTICE OF AND ATTEND ANY GENERAL MEETING OF THE COMPANY BUT SHALL ONLY BE ENTITLED TO VOTE ON ANY RESOLUTION TO AMEND THE MEMORANDUM AND ARTICLES OR TO WIND UP THE COMPANY. ON ANY SUCH RESOLUTION THE SPECIAL SHAREHOLDER SHALL BE ENTITLED TO DEMAND A POLL AND ON A POLL SHALL HAVE SUCH NUMBER OF VOTES AS SHALL EXCEED BY ONE VOTE THE NUMBER OF VOTES TO WHICH THE HOLDERS OF ALL OF THE OTHER SHARES IN THE COMPANY ARE ENTITLED. DIVIDEND RIGHTS – THE SPECIAL SHAREHOLDER SHALL HAVE IDENTICAL DIVIDEND RIGHTS AS ANY OTHER MEMBER IN THE CAPITAL OF THE COMPANY. DISTRIBUTION RIGHTS ON A WINDING UP – THE SPECIAL SHAREHOLDER SHALL BE ENTITLED TO REPAYMENT OF THE CAPITAL PAID UP ON THE SPECIAL SHARE IN PRIORITY TO ANY REPAYMENT OF CAPITAL TO ANY OTHER MEMBER. THE SPECIAL SHARE SHALL CONFER NO OTHER RIGHT TO PARTICIPATE IN THE CAPITAL OF THE COMPANY. REDEEMABLE SHARES – THE SPECIAL**

SHARE MAY BE REDEEMABLE AT THE OPTION OF THE COMPANY. ADDITIONAL RIGHTS – THE SPECIAL SHAREHOLDER SHALL HAVE THE RIGHT TO APPOINT ANY PERSON OR PERSONS AS DIRECTORS OF THE COMPANY UP TO SUCH NUMBER OF APPOINTEES AS WOULD ALLOW SUCH DIRECTORS APPOINTED BY THE SPECIAL SHAREHOLDER TO BE A MAJORITY OF DIRECTORS OF THE COMPANY. SUCH RIGHT IS ONLY EXERCISABLE AFTER THE OCCURRENCE OF A TRIGGER EVENT.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>390001</b>
		Total aggregate nominal value:	<b>390001</b>
		Total aggregate amount unpaid:	<b>37500</b>

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **389999 ORDINARY shares held as at the date of this confirmation statement**

Name: **PARAGON BANKING GROUP PLC**

Shareholding 2: **1 ORDINARY shares held as at the date of this confirmation statement**

Name: **RICHARD DOMINIC SHELTON**

Shareholding 3: **1 SPECIAL SHARE shares held as at the date of this confirmation statement**

Name: **PARAGON BANKING GROUP PLC**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor