

# G

COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

# 88(2)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)  
(see note 1)

Company number

2153353

1. Name of company

\* DIAGONAL PLC

2. This section must be completed for all allotments

Description of share(s)	ORDINARY		
A Number allotted	668,693		
B Nominal value of each	£0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 3.29	£	£

Date(s) on which the shares were allotted

(a) on 1 JULY 1997 \$s, or

(b) from 19 to 19 \$s

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	4,800 Shares of Conos Resource Limited at £3.29 per share pursuant to a share sale and purchase agreement dated the 1 July 1997 ('the Sale Agreement')		

### Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference  
(if any):

OSBORNE CLARKE  
HILLGATE HOUSE  
26 OLD BAILEY  
LONDON EC4M 7HS  
REF: QLT

For official use



A28 \*AG6WLXMM\* 214  
COMPANIES HOUSE 23/07/97

COMPANIES HOUSE 19/07/97

4. Names and addresses of the allottees

Please do not  
write in the  
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
GRAHAM MICHAEL CRESWICK 3 Thorpe Grove, Thornton BD13 3BB	275,696		
ANDREW STUART NEWSON 39 Holywell Lane, Shadwell, Leeds LS17 7RY	220,529		
MARTIN WOODHEAD 1E Westfield Drive, Ossett WF5 8HJ	27,864		
SALLY ANN CRESWICK West Lane Barn, Bradley, Keighley BD20 9DH	137,918		
SALLY ANN CRESWICK and ALISTAIR MARK MACKERETH DUNCAN c/o DENISON TILL GOODBARD HOUSE, M Primary Street Leeds LS1 2JS (as trustees of the MJR Woodhead Settlement)	3,343		
SALLY ANN CRESWICK and ALISTAIR MARK MACKERETH DUNCAN c/o Denison Till (at the above address) (as trustees of the PN Robinson Settlement)	3,343		
Total	668,643		

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Where the space given on this form is inadequate, continuation  
sheets should be used and the number of sheets attached should  
be indicated in the box opposite:

† Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver, or  
Receiver  
(Scotland) as  
appropriate

Signed [Signature] Designation: Company Secretary Date 16/17/97

Companies registered in England and Wales  
or Wales should deliver this form to:-

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ