



LD1 *L7FMA7JL* #199
01/10/2018
COMPANIES HOUSE

Company number: 02148651

AVIATION EQUIPMENT FINANCE (AIRCRAFT NO. 2) LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect a capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 28th Sept 2018 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**") by reducing its share capital by £99 and US\$92,082,950, to leave the Company with a share capital of £1.00 (divided into one fully paid up ordinary share of £1.00 in the capital of the Company), and the amount by which the share capital is so reduced be credited to a reserve.

We, Nina Atkinson, Alan Evans and Lisa Farrell, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 28th Sept 2018 by each of the directors of the Company:

Nina Atkinson:

) Signature N.A.

Alan Evans:

) Signature A.E.

Lisa Farrell:

) Signature L.F.