

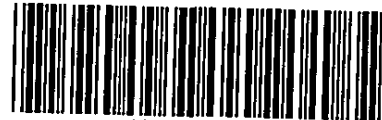
✓ **What this form is for**

**You may use this form to give notice  
of a cancellation of shares by or for  
a public company**

### **X What this form is NOT**

**You cannot use this form  
notice of a cancellation of  
under section 708 of the  
Companies Act 2006 To  
please use form SH06**

**WEDNESDAY**



A18

\*A597DVEW\*

15/06/2016

**#330**

COMPANIES HOUSE

## 1 Company details

Company number	2	1	4	7	9	8	4	
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Company name in full	PANTHEON INTERNATIONAL PLC
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→ Filling in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless specified or indicated by \*

2	Date of cancellation
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Date of cancellation	<sup>d</sup> 1	<sup>d</sup> 0	<sup>m</sup> 0	<sup>m</sup> 5	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 1	<sup>y</sup> 6
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## 3 Shares cancelled

[illegible]

## SH07

## Notice of cancellation of shares held by or for a public company

## Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Redeemable	£4 485	Nil	30,297,534	£ 302,975 34
Ordinary	£5 145	Nil	33,062,013	£ 22,151,548 71
				£
				£
Totals			63,359,547	£ 22,454,524 05

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation pages  
Please use a Statement of Capital continuation page if necessary

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Notice of cancellation of shares held by or for a public company

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Redeemable Shares

Prescribed particulars

1

Please see attached continuation page

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation pages**

Please use a Statement of Capital continuation page if necessary

**8 Signature**

I am signing this form on behalf of the company

Signature

Signature



This form may be signed by

~~Director~~ 2, Secretary, Person authorised 2, ~~Administrator~~, ~~Administrative Receiver~~, ~~Receiver~~, ~~Receiver manager~~, CFC manager

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006

FOR AND ON BEHALF OF

CAPITA SINCLAIR HENDERSON LTD

SECRETARY

SH07

## Notice of cancellation of shares held by or for a public company

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Clare Willis**

Company name **Capita Sinclair Henderson Limited**

Address **Beaufort House**

**51 New North Road**

Post town **Exeter**

County/Region **Devon**

Postcode **E X 4 4 E P**

Country

DX

Telephone **01392 477507**

**Checklist**

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1


**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH07 - continuation page

## Notice of cancellation of shares held by or for a public company

7	Statement of capital (Prescribed particulars of rights <sup>①</sup> attached to shares)	
Class of share	Redeemable Shares 	
Prescribed particulars	<p>The holders of Redeemable Shares have the right to receive notice of all general meetings of the Company and the right to attend (either in person or by proxy) but not to speak or vote at any such meetings. At class meetings which may be required in certain circumstances as set out in the Company's Constitution, the holders of Redeemable Shares have one vote per Redeemable Share.</p> <p>The Redeemable Shares rank equally in all respects with the Ordinary Shares in respect of dividends and on a return of capital on a winding up or otherwise (other than on a redemption or purchase of shares).</p> <p>At the option of the directors the Company may, on any Redemption Date (being a date, as determined by the directors and falling not more than 60 days following a Calculation Date (31 March, 30 June, 30 September and 31 December in each year (or, if such date is not a business day, the preceding business day) and any other business day which the directors determine is to be a day as at which the Net Asset Value per Share is to be calculated)) redeem for cash any Redeemable Shares in issue at a price per Redeemable Share equivalent to the Net Asset Value per Share as at the most recent Calculation Date.</p> <p>In the event of a change of control in relation to the Company, each holder of Redeemable Shares has the right to require the Company to redeem all such holder's Redeemable Shares at a price per Redeemable Share equivalent to the Net Asset Value per Share calculated as at the date of such change of control. For these purposes, a change of control in relation to the Company would occur in the event that, otherwise than in connection with a scheme for the consolidation, amalgamation, merger, reconstruction or reorganisation of the Company on terms previously sanctioned by an extraordinary resolution of the holders of Redeemable Shares passed at a separate general meeting of such holders, an offer is made to the holders of the Ordinary Shares in the Company (or all such holders other than the offeror and/or any company controlled by the offeror and/or persons acting in concert with the offeror) to acquire the whole or any part of the share capital of the Company (or if a scheme of arrangement is proposed with regard to such acquisition) as a result of which the right to cast a majority of the votes which may ordinarily be cast on a poll at a general meeting of the Company has or will become vested in the offeror and/or any such person or persons acting in concert with the offeror.</p>	

**① Prescribed particulars of rights attached to shares**  
The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share