

Application by a public company for re-registration as a private company

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

2145548

Company Name in full

PYRAMID INVESTMENTS PLC

applies to be re-registered as a private company by the name of:

- 1 Please insert name of company amended to make it appropriate for this company as a private limited company.

1 PYRAMID INVESTMENTS LIMITED

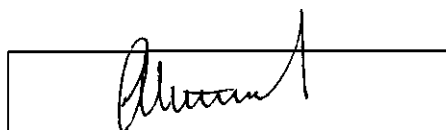
and for that purpose delivers the following documents for registration:

- 2 Please delete if previously presented for registration.

1. 2 [A copy of the Special Resolution that the company be re-registered as a private company]
2. A printed copy of the memorandum and articles as altered by the Special Resolution that the company be re-registered as a private company.



Signed



Date

24 MARCH 2005

† Please delete as appropriate.

† a director / secretary

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Adam Rutherford, CIB Secretariat, Deutsche Bank London

Winchester House, 1 Great Winchester Street, London

EC2N 2DB

Tel 020 7547 0672

DX number

DX exchange



LD1
COMPANIES HOUSE

LWJF43UG

0113
24/03/05

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh