

M

Please do not
write in
this margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



395

To the Registrar of Companies

For official use

Company number



02144551

Name of company

BWB Renberg Limited
(the "Company")

Date of creation of the charge

21st September 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Terms of Business Agreement made between MeesPierson ICS Limited ("ICS") and the Company (the "Agreement")

Amount secured by the mortgage or charge

All obligations of the Company or any associate under the Agreement and under any transaction or other obligation of the Company to ICS or any associate of ICS.

Names and addresses of the mortgagees or persons entitled to the charge

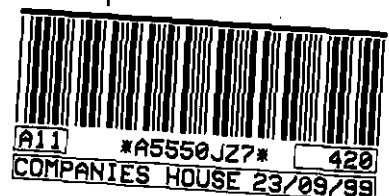
MeesPierson ICS Limited of Camomile Court, 23 Camomile Street, London EC3A 7PP

Presentor's name address and
reference (if any):

Meespierson ICS Limited
Camomile Court
23 Camomile Street
London
EC3A 7PP

For official use
Mortgage Section

Post room



Time critical reference
form395.mee

with full title guarantee, by way of first, fixed charge and pledge over all deposits and margin and all securities, documents of or entering title to property, cash or other assets of any nature held by or subject to the control of ICS (or any nominee or custodian of ICS) for the account of the Company (including without limitation, the benefit of all contractual rights and obligations and any proceeds of sale and any securities or other assets which ICS has agreed to hold as custodian) and a general lien and right of set-off.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

P. M. SUTTON
MANAGER - CREDIT

Date

22nd September 1995

On behalf of [company] [mortgagee/chargee]

MEESPIERSON ICS LIMITED
Camomile Court, 23 Camomile Street
London EC3A 7PP

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02144551

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A TERMS OF BUSINESS AGREEMENT DATED THE 21st SEPTEMBER 1999 AND CREATED BY BWD RENSBURG LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MEESPIERSON ICS LIMITED UNDER THE AGREEMENT AND UNDER ANY TRANSACTION WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd SEPTEMBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th SEPTEMBER 1999 .

*P
GTR*



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E