

CHFP025

Please do not wnte in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

## COMPANIES FORM No. 395 Pole 00150 Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

2143888

(Address ovenear - Note 6

Name of company

LG Electronics U K Ltd

Date of creation of the charge

13 November 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed dated 13 November 2007

Amount secured by the mortgage or charge

The aggregate of all sums which are now or shall at any time or times after 13 November 2007 be due or owing to the Chargee under

- (a) a lease dated 13 November 2007 and made between Derwent Valley Central Limited (1) and LG Electronics U K Ltd (2) in respect of Fifth Floor, Tower House, London, and
- (b) the Rent Deposit Deed dated 13 November 2007

Names and addresses of the mortgagees or persons entitled to the charge

Derwent Valley Central Limited, 25 Savile Row, London

Postcode W1S 2ER

Presentor's name address and reference (if any)
Slaughter and May (Ref DJB/AYC)
One Bunhill Row
London
EC1Y[8YY
PLEASE RETURN VIA
CH LONDON COUNTER

For official Use (02/00) Mortgage Section

MONDAY



\*LW84HUSW\* LD2 19/11/2007 COMPANIES HOUSE

6:

Time critical reference

Short particulars of all the property mortgaged or charged

A separate interest bearing designated call deposit account in the name of the Landlord's managing agents, Pilcher Hershman Re LG Electronics U K Ltd Rent Deposit Account containing £219,005 31 or such funds as may from time to time stand to the credit of the Account

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed Slaughter and May

Date 16 November 2007

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Notes

† delete as appropriate

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ





## OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 02143888

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 13th NOVEMBER 2007 AND CREATED BY LG ELECTRONICS U K LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DERWENT VALLEY CENTRAL LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th NOVEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th NOVEMBER 2007





