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COMPANIES FORM No. 395

395

Please do not
write in
this margin

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

17

2141256

Name of company

* CYGNET HEALTH CARE PLC

Date of creation of the charge

6th MAY 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

£ 200,000.00 (TWO HUNDRED THOUSAND POUNDS)
TOGETHER WITH INTEREST AND OTHER
SUMS COVENANTED TO BE PAID UNDER
THE TERMS OF THE LEGAL CHARGE

Names and addresses of the mortgagees or persons entitled to the charge

LIONEL GEOFFREY STOPFORD SACKVILLE, CHRISTOPHER GUY
VERE DAVIDGE, IAN PASLEY TYLER + STEPHEN NOEL JOHN
SCHILIZZI ALL OF ST. ANDREW'S Postcode NN1 5DG
HOSPITAL, BILLING ROAD, NORTHAMPTON

Presentor's name, address and
reference (if any):HEWITSON BECKETT
SHAWDL 12401
NORTHAMPTON

(Ref): IGB)

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

WESTLANDS
SOUTH HILL AVENUE
HARROW
GREATER LONDON

BEING THE WHOLE OF THE PROPERTY
COMPRISED IN TITLE MX 433575
AT HM LAND REGISTRY

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed



Date

19-05-97

On behalf of ~~company~~ [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



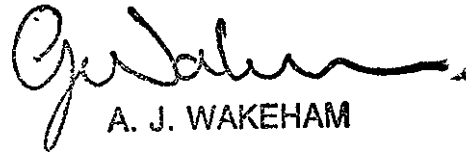
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02141256

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th MAY 1997 AND CREATED BY CYGNET HEALTH CARE PLC FOR SECURING £200,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LIONEL GEOFFREY STOPFORD SACKVILLE, CHRISTOPHER GUY VERE DAVIDGE, IAN PASLEY-TYLER AND STEPHEN NOEL JOHN SCHILIZZI UNDER THE TERMS OF THE LEGAL CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th MAY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd MAY 1997.


A. J. WAKEHAM

for the Registrar of Companies

22/5
DX
AP



C O M P A N I E S H O U S E